

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF GEORGIA
ATLANTA DIVISION**

IN RE:	:	CHAPTER 11
	:	
CDC CORPORATION,	:	CASE NO. 11-79079
	:	
Debtor.	:	JUDGE BONAPFEL

**SCHEDULES OF ASSETS AND LIABILITIES FOR
CDC CORPORATION**

LAMBERTH, CIFELLI, STOKES, ELLIS & NASON, P.A.
3343 Peachtree Road, N.E.
East Tower, Suite 550
Atlanta, Georgia 30326-1022
(404) 262-7373
(404) 262-9911 (facsimile)

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IN RE: : CHAPTER 11
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**GLOBAL NOTES REGARDING THE DEBTOR'S SCHEDULES OF
ASSETS AND LIABILITIES AND STATEMENT OF FINANCIAL AFFAIRS**

A. General Notes

The Schedules of Assets and Liabilities (the “**Schedules**”) and Statement of Financial Affairs (the “**SOFA**”) (collectively, the “**Bankruptcy Schedules**”) of CDC Corporation, have been prepared pursuant to 11 U.S.C. § 521 and Rule 1007 of the Federal Rules of Bankruptcy Procedure by the Debtor’s management with the assistance of Debtor’s counsel. On October 4, 2011 (the “**Petition Date**”), the Debtor filed a petition for relief under Chapter 11 of Title 11 of the United States Code (the “**Bankruptcy Code**”) in the United States Bankruptcy Court for the Northern District of Georgia (the “**Bankruptcy Court**”).

The financial affairs and businesses of the Debtor are large and complex; therefore, while the Debtor’s management and its counsel have made every reasonable effort to ensure that the Bankruptcy Schedules are accurate and complete based on the information available at the time of preparation. The subsequent receipt, discovery, or review of additional information not used in the preparation of the Bankruptcy Schedules, however, may result in material changes to the financial data or other information contained therein. Further, the Bankruptcy Schedules are unaudited and inadvertent errors or omissions may exist. The Debtor reserves all rights to amend the Bankruptcy Schedules in all respects, as may be necessary or appropriate, including, but not limited to the right to dispute or to assert offsets or defenses to any claim reflected in the Bankruptcy Schedules as to amount, liability, or classification, or to otherwise subsequently designate any claim as disputed, contingent, or unliquidated. These Global Notes Regarding Debtor’s Schedules of Assets and Liabilities and Statements of Financial Affairs (the “**Global Notes**”) comprise an integral part of the Bankruptcy Schedules and should be referred to and considered in connection with any review of the Bankruptcy Schedules.

Debtor is operating solely as holding company – As of the Petition Date, CDC Corporation was operated solely as a holding company. Virtually all assets on CDC Corporation’s books and records relate to its ownership interests as a holding company. Thus, other than cash balances, its ownership interest in entities, and litigation claims Debtor has no significant assets to account for on the Bankruptcy Schedules. The Debtor reserves all rights to

amend the Bankruptcy Schedules in the event that it is later discovered that any assets are property of the Debtor.

Causes of Action. The Debtor, despite its efforts, may not have listed all of its causes of action against third parties as assets in the Bankruptcy Schedules. The Debtor reserves all of its rights with respect to any causes of action it may have and neither these Global Notes nor the Bankruptcy Schedules shall be deemed a waiver of any such causes of action. Moreover, nothing contained in the Bankruptcy Schedules shall constitute a waiver of rights with respect to this Bankruptcy Case and specifically with respect to any issues involving substantive consolidation, equitable subordination, and/or causes of action arising under the provisions of Chapter 5 of the Bankruptcy Code and other relevant non-bankruptcy laws with respect to recovery of assets or avoidance of transfers.

Claims Description. Any failure to designate a claim on the Bankruptcy Schedules as “disputed,” “contingent,” or “unliquidated” does not constitute an admission by the Debtor that such claim is not disputed, contingent, or unliquidated. The Debtor reserves the right to dispute, or to assert offsets or defenses to, any claim reflected on the Bankruptcy Schedules as to amount, liability, priority, secured or unsecured status, or classification, or to otherwise designate any claim as disputed, contingent, or unliquidated by filing and serving an appropriate amendment.

Dates. The Debtor’s management and its counsel made every reasonable effort to include in the Bankruptcy Schedules data effective as of the Petition Date. To close the books and records of the Debtor as of the Petition Date, the Debtor’s management was required to make estimates and assumptions that affect the reported amounts of assets and liabilities. As additional information becomes available, the allocation of liabilities between prepetition and postpetition periods may change and the Debtor reserves the right to amend the Bankruptcy Schedules or otherwise change the allocation of pre and postpetition liabilities as is appropriate.

Intercompany Transactions. The Debtor, and its non-debtor subsidiaries, book “intercompany transactions” in the ordinary course of its business. Some of the intercompany accounts on the general ledger relate to the Debtor’s investments, capital accounts, and acquisitions of non-debtor subsidiaries. Other general ledger accounts relate to the intercompany movement of cash for operations and the intercompany exchange of services. The general ledger accounts on the Debtor’s books and records that relate to the intercompany movement of cash for operations and the intercompany exchange of services are clearing accounts for transactions that involve multiple subsidiaries with substantial volume. Many of these accounts are not reconciled on a subsidiary by subsidiary basis.

The intercompany balance due CDC Software Corporation reflected herein is based on the roll forward from the December 31, 2009 audited balance on the books of CDC Software Corporation. With respect to intercompany transactions involving CDC Software Corporation on a consolidated basis, CDC Software Corporation’s consolidated books and records reflect a receivable due from CDC Corporation as of September 30, 2011 of \$40,012,228.87. The audited balance of December 31, 2009 was \$34,166,000. Other than the balance Debtor may have rights of offset or may be due payment from subsidiaries not

reflected in the consolidated intercompany balance. Other than the balance due to CDC Software, Inc. that is reflected on CDC Software, Inc.'s consolidated books, all other intercompany accounts are classified as Debtor's investment in its direct and indirect subsidiaries.

Valuation. Debtor has listed the value of its interest in subsidiaries based on shareholders equity. Thus, the value of Debtor's interest in its subsidiaries is based on book value as of September 30, 2011. For this reason, amounts ultimately realized from these investments will vary from book value and such variance may be material. In addition, the amounts shown for total assets and liabilities exclude items identified as "unknown" and, thus, ultimate assets and liabilities may differ materially from those stated in the Bankruptcy Schedules.

B. Schedules of Assets and Liabilities

Schedule B: Personal Property.

B21: Counterclaims.

Evolution. On March 2, 2010, Debtor filed a complaint against Evolution CDC SPV Ltd., Evolution Master Fund Ltd., SPC, Segregated Portfolio M and E1 Fund Ltd. (collectively, "Evolution"), in the Supreme Court of the State of New York, County of New York, alleging breach of non-disclosure agreements, breach of the Note Purchase Agreement, and tortious interference with business relations. Debtor believes that the suit remains pending.

Rajan Vaz. In August 2010, Rajan Vaz's employment with Software Galleria, Inc. ("SGI") was terminated for cause, including, without limitation, the following:

1. Mr. Vaz exhibited a persistent and intentional failure to comply with several established Debtor and SGI corporate policies. These violations included the hiring of employees and contractors without proper authorization, entering into multiple profit sharing arrangements in India without the proper legal and corporate authorization, and failing to abide by Debtor's corporate authority matrix. Furthermore, despite repeated instructions, he failed to terminate the employment of the local management team as part of the eventual shutdown of the operations.
2. Mr. Vaz misappropriated and misused assets of the Debtor and SGI, including the direction of funds to India, which was used for improper purposes.
3. Mr. Vaz caused SGI to enter into an apartment lease with TAV Holdings, LLC, a company affiliated with him, for the rental of a house in Jersey City, NJ, and his ownership interest in TAV was not disclosed until this relationship was discovered in 2010, after several years of rental payments being made.

3. During his tenure as an employee, he caused several violations of Indian law to occur relating to the operation of operations in India, including the failure to properly and timely compensate employees and other persons for services performed, and the non-payment of certain taxes to the relevant authorities in India.

He engaged in conduct that is in violation of the non-competition and non-solicitation provisions of the employment agreement by and among himself, China.com Corporation Ltd. And SGI dated March 2, 2000.

Schedule F: Creditors Holding Unsecured Non-Priority Claims. The claims listed on Schedule F arose or were incurred on various dates. In certain instances, the date on which a claim arose is an open issue of fact. Determining the date upon which each claim in Schedule F was incurred or arose would be unduly burdensome and cost prohibitive and, therefore, the Debtor does not list a date for each claim listed on Schedule F.

Schedule G: Executory Contracts. Debtor's business is complex. While every reasonable effort has been made to ensure the accuracy of Schedule G in Debtor's Bankruptcy Schedules regarding executory contracts and unexpired leases, inadvertent errors, omissions or over-inclusions may have occurred. Debtor reserves all of its rights to dispute the validity, status or enforceability of any contracts, agreements or leases set forth in Schedule G and to amend or supplement such Schedule as necessary. The contracts, agreements and leases listed on Schedule G may have expired or may have been modified, amended and supplemented from time to time by various amendments, restatements, waivers, estoppel certificates, letter and other documents, instruments and agreements which may not be listed therein. The Debtor's corporate charter, articles and similar documents under Cayman law provide indemnification rights to directors and officers which could be considered executory in nature. Such rights are not otherwise included in the schedules.

C. Statement of Financial Affairs

Question 3: Payments to Creditors: Attachment 3 includes payments from financial accounts of Debtor and payments made by affiliates on behalf of Debtor. It is possible that some of the payments reported as being made by subsidiaries on behalf of Debtor may also have been included in the payments made by Debtor due to allocations of expenses between the Debtor and its subsidiaries.

Question 18: Nature, location and name of business. Debtor's interests in its subsidiaries are organized into four segments: enterprise software applications and services, through its CDC Software business; IT consulting services, outsourced applications development, and IT staffing through its CDC Global Services business; online games, through its CDC Games business; and internet portals for the Greater China market, through its China.com business. An organizational chart identifying the legal entities and structure is

attached as Attachment B-18. In general the CDC Software business and CDC Global Services business address is 2002 Summit Boulevard, Suite 700, Atlanta, GA 30319. In general, the business address for the CDC Games business; and on internet portals for the Greater China market, through its China.com business is 11/F ING Tower, 308 Des Voeux Road, Central Hong Kong K3.

A list of United States subsidiaries whether, direct or indirect, who have federal tax ID #'s is also attached.

Question 23: Withdrawals from a partnership or distribution by a corporation. Distributions listed in response to SOFA 23 for Debtor are also included in those payments detailed in response to SOFA 3(c). Except as otherwise indicated all distributions to the insiders listed were made by CDC Software, Inc. or other subsidiaries on behalf of Debtor. The amounts listed are the gross salaries paid by CDC Software, Inc. SOFA 3(c) and SOFA 23 incorporates all compensation paid to them or on their behalf by Debtor within one year of the Petition Date, including regular payroll, stock rights, accrued bonus payments, expense reimbursements and consulting fees.

United States Bankruptcy Court
Northern District of Georgia - Atlanta Division

In re **CDC Corporation**

Debtor(s)

Case No. **11-79079**Chapter **11**

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

1. Income from employment or operation of business

None ☐ State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT
\$0.00

SOURCE
[See Global Notes Regarding the Debtor's Schedules and SOFA]

2. Income other than from employment or operation of business

None ☐ State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT
\$2,317,514.00
\$14,465.00

SOURCE
2011: See Attachment 2
2010: See Attachment 2

AMOUNT
\$8,203,833.00

SOURCE
2009: See Attachment 2

3. Payments to creditors

None ☒ **Complete a. or b., as appropriate, and c.**

a. *Individual or joint debtor(s) with primarily consumer debts.* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS	AMOUNT PAID	AMOUNT STILL OWING
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None ☐ b. *Debtor whose debts are not primarily consumer debts:* List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,850*. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
See Attachment 3(b)		\$0.00	\$0.00

None ☐ c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATE OF PAYMENT	AMOUNT PAID	AMOUNT STILL OWING
See Attachment 3(c)		\$0.00	\$0.00

4. Suits and administrative proceedings, executions, garnishments and attachments

None ☐ a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
See Attachment 4(a)			

None ☒ b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED	DATE OF SEIZURE	DESCRIPTION AND VALUE OF PROPERTY
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* Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

STATEMENT OF FINANCIAL AFFAIRS
ATTACHMENT 2

	2009	2010	2011
Marketable securities gain	368,614	-	-
Interest income from external sources	36,504	14,385	5,629
Dividend income from external sources	2,085	-	-
Rebates	4,506	-	-
Intercompany Interest with Software	10,056	-	14,165
Gain on disposal of marketable securities	1,178,068	80	-
Gain on early redemption of convertible bonds	6,504,000	-	-
Cancellation of I/C indebtedness	100,000	-	-
Expense allocations from Corp to Global Services	-	-	2,297,720

PAYMENTS TO ORDINARY CREDITORS MADE BY DEBTOR

ATTACHMENT 3(B)

PAYEE NAME	Payment Date	Payment Method	Address	Amount
Deloitte & Touche, LLP	10/4/2011	Wire	191 Peachtree Street, Ste. 2000, Atlanta, GA 30303	100,000.00
Fisher & Phillips c/o Lightmas and Delk	9/23/2011	Wire	1355 Peachtree Street, N.E., Ste. 1150, Atlanta, GA 30309	247,000.00
Paul Hastings, LLP	9/23/2011	Wire	515 South Flower Street 25th Floor, Los Angeles, CA 90071	116,443.06
Paul Hastings, LLP	9/29/2011	Wire	516 South Flower Street 25th Floor, Los Angeles, CA 90071	63,192.15
Paul Hastings, LLP	10/4/2011	Wire	517 South Flower Street 25th Floor, Los Angeles, CA 90071	35,534.70
Rogers & Hardin, LLP	9/29/2011	Wire	2700 International Tower, 229 Peachtree Street, Atlanta, GA 30303	25,000.00
Wilmer Cutler Pickering (Wilmer Hale)	9/29/2011	Wire	60 State Street, Boston, MA 02109	166,777.53
				<hr/> 753,947.44

PAYEE NAME	Payment Date	Payment Method	Address	Amount
ALSTON & BIRD LLP	9/30/2011	Wire	P.O. BOX 933124 ATLANTA GA 311933124	150,000.00
Applied Financial Research LLC	7/14/2011	wire	3630 Mere Lane Marietta GA 30062	13,233.29
Applied Financial Research LLC	7/14/2011	wire	3630 Mere Lane Marietta GA 30062	4,800.00
Applied Financial Research LLC	7/14/2011	wire	3630 Mere Lane Marietta GA 30062	1,350.00
Applied Financial Research LLC	9/29/2011	Wire	3630 Mere Lane Marietta GA 30062	9,000.00
Applied Financial Research LLC	9/29/2011	Wire	3630 Mere Lane Marietta GA 30062	7,534.87
Beattie Padovano, LLC	9/20/2011	wire	PO Box 24450 Chestnut Ridge Road Montvale NJ 76450244	25,000.00
BUSINESS WIRE	7/8/2011	Check 4004	P.O. BOX 39000 DEPARTMENT 34182 SAN FRANCISCO CA 94139	616.00
BUSINESS WIRE	9/22/2011	check	P.O. BOX 39000 DEPARTMENT 34182 SAN FRANCISCO CA 94139	420.00
DELOITTE & TOUCHE LLP	10/4/2011	Wire	P.O. BOX 7247-6446 PHILADELPHIA PA 191706446	193,750.00
DLA PIPER US LLP	9/22/2011	Wire	PO Box 75190 BALTIMORE MD 21275	406.50
Ellenoff Grossman & Schole LLP	8/24/2011	Wire	150 East 42nd Street 11th Floor New York NY 10017	8,158.33
Ellenoff Grossman & Schole LLP	8/24/2011	Wire	150 East 42nd Street 11th Floor New York NY 10017	3,483.33
Ellenoff Grossman & Schole LLP	8/24/2011	Wire	150 East 42nd Street 11th Floor New York NY 10017	2,915.00
Fensterstock & Partners LLP	8/1/2011	Wire	30 Wall Street 9th Floor New York NY 10005	12,972.69
Fensterstock & Partners LLP	9/19/2011	Wire	30 Wall Street 9th Floor New York NY 10005	9,192.50
Fensterstock & Partners LLP	7/21/2011	Wire	30 Wall Street 9th Floor New York NY 10005	287,323.50
Fensterstock & Partners LLP	7/21/2011	Wire	30 Wall Street 9th Floor New York NY 10005	6,027.64
Fensterstock & Partners LLP	8/1/2011	Wire	30 Wall Street 9th Floor New York NY 10005	518.00
Fensterstock & Partners LLP	8/1/2011	Wire	30 Wall Street 9th Floor New York NY 10005	9,338.65
Fensterstock & Partners LLP	8/26/2011	Wire	30 Wall Street 9th Floor New York NY 10005	260,985.17
Fensterstock & Partners LLP	9/19/2011	Wire	30 Wall Street 9th Floor New York NY 10005	23,879.50
Fensterstock & Partners LLP	9/19/2011	Wire	30 Wall Street 9th Floor New York NY 10005	167,925.85
Fensterstock & Partners LLP	9/19/2011	Wire	30 Wall Street 9th Floor New York NY 10005	20,042.24
Fensterstock & Partners LLP	9/19/2011	Wire	30 Wall Street 9th Floor New York NY 10005	2,187.22
FISHER & PHILLIPS LLC	7/25/2011	Wire	1500 RESURGENS PLAZA 945 EAST PACES FERRY ROAD ATLANTA GA 30326	156,252.76
FISHER & PHILLIPS LLC	7/25/2011	Wire	1500 RESURGENS PLAZA 945 EAST PACES FERRY ROAD ATLANTA GA 30326	972.80
FISHER & PHILLIPS LLC	9/23/2011	Wire	1500 RESURGENS PLAZA 945 EAST PACES FERRY ROAD ATLANTA GA 30326	108,161.06
FISHER & PHILLIPS LLC	8/25/2011	Wire	1500 RESURGENS PLAZA 945 EAST PACES FERRY ROAD ATLANTA GA 30326	172,563.60
FISHER & PHILLIPS LLC	8/25/2011	Wire	1500 RESURGENS PLAZA 945 EAST PACES FERRY ROAD ATLANTA GA 30326	52,239.95
Kobre & Kim LLP	9/30/2011	Wire	800 Third Avenue 6th Floor New York NY 10025	108,000.00
MELLON INVESTOR SERVICES, LLC	7/8/2011	Check 74020	ACCOUNTING DEPARTMENT P.O. BOX 360857 PITTSBURGH PA 152516857	136.88
MELLON INVESTOR SERVICES, LLC	8/5/2011	Wire	ACCOUNTING DEPARTMENT P.O. BOX 360857 PITTSBURGH PA 152516857	3,059.52
MELLON INVESTOR SERVICES, LLC	8/5/2011	Wire	ACCOUNTING DEPARTMENT P.O. BOX 360857 PITTSBURGH PA 152516857	2,500.00
MELLON INVESTOR SERVICES, LLC	8/5/2011	Wire	ACCOUNTING DEPARTMENT P.O. BOX 360857 PITTSBURGH PA 152516857	2,372.98
MELLON INVESTOR SERVICES, LLC	8/5/2011	Wire	ACCOUNTING DEPARTMENT P.O. BOX 360857 PITTSBURGH PA 152516857	2,500.00
NAVIGANT CONSULTING, INC.	9/28/2011	Wire	4511 PAYSHERE CIRCLE CHICAGO IL 60674	49,775.00
NAVIGANT CONSULTING, INC.	7/29/2011	Wire	4511 PAYSHERE CIRCLE CHICAGO IL 60674	56,100.00
Paul, Hastings, Janofsky and Walker LLP	8/9/2011	Wire	515 S. Flower St Los Angeles CA 90071	100,000.00 *
Paul, Hastings, Janofsky and Walker LLP	8/18/2011	Wire	515 S. Flower St Los Angeles CA 90071	88,421.62 *
Paul, Hastings, Janofsky and Walker LLP	8/24/2011	Wire	515 S. Flower St Los Angeles CA 90071	55,124.97 *
Paul, Hastings, Janofsky and Walker LLP	8/31/2011	Wire	515 S. Flower St Los Angeles CA 90071	63,357.53 *
Paul, Hastings, Janofsky and Walker LLP	8/31/2011	Wire	515 S. Flower St Los Angeles CA 90071	96,439.43 *
Paul, Hastings, Janofsky and Walker LLP	9/14/2011	Wire	515 S. Flower St Los Angeles CA 90071	75,163.72 *
Paul, Hastings, Janofsky and Walker LLP	9/14/2011	Wire	515 S. Flower St Los Angeles CA 90071	108,248.40 *
Paul, Hastings, Janofsky and Walker LLP	9/16/2011	Wire	515 S. Flower St Los Angeles CA 90071	42,833.68 *
Paul, Hastings, Janofsky and Walker LLP	9/20/2011	Wire	515 S. Flower St Los Angeles CA 90071	34,570.07 *
Paul, Hastings, Janofsky and Walker LLP	9/23/2011	Wire	515 S. Flower St Los Angeles CA 90071	58,221.58 *
Paul, Hastings, Janofsky and Walker LLP	9/29/2011	Wire	515 S. Flower St Los Angeles CA 90071	31,596.07 *
South Beach Capital Markets	9/29/2011	Wire	Advisory Corporation 701 Brickell Key Boulevard Miami FL 331312682	1,456.54
Thomson Reuters (Markets) LLC	7/28/2011	check 4228	PO Box 415983 Boston MA 02241	12,471.00
West Publishing Corporation	8/25/2011	Wire	PO Box 71126 Chicago IL 606941126	2,000.00
West Publishing Corporation	8/25/2011	Wire	PO Box 71126 Chicago IL 606941126	2,000.00
				<hr/>
				2,707,599.44

*a portion of these payments were made by the Debtor and are set forth on 3(b) payments made to ordinary creditors by Debtor

PAYMENTS TO ORDINARY CREDITORS MADE BY CHINADOTCOM ON BEHALF OF DEBTOR

ATTACHMENT 3(B)

PAYEE NAME	Payment Date	Payment Method	Address	Amount
Asia Pacific Network Information Centre	7/7/2011	Wire	6 Cordelia Street, P.O. Box 3646 South Brisbane, QLD 4104, Australia	2,571.40
Companies Registry	8/31/2011	Wire	14th floor, High Block, Queensway Government Offices, 66 Queensway, Hong Kong	13.46
Companies Registry	8/31/2011	Wire	14th floor, High Block, Queensway Government Offices, 66 Queensway, Hong Kong	13.46
Companies Registry	8/31/2011	Wire	14th floor, High Block, Queensway Government Offices, 66 Queensway, Hong Kong	13.46
Companies Registry	8/31/2011	Wire	14th floor, High Block, Queensway Government Offices, 66 Queensway, Hong Kong	13.46
Companies Registry	8/31/2011	Wire	14th floor, High Block, Queensway Government Offices, 66 Queensway, Hong Kong	13.46
Fensterstock & Partners LLP	9/30/2011	Wire	30 Wall Street, New York, New York 10005, 212-785-4100	500,000.00
Joyce M.C. Li & Co.	9/30/2011	Wire	Room 1904, Tung Wah Mansion, 199-203 Hennessy Road, Wanchai, Hong Kong	1,384.62
Offshore Inc. Limited - MCO	9/30/2011	Wire	Macau Office: 18 th Floor, Praia Grande Commercial Centre, 429 Avenida da Praia Grande, Macau	610.00
Offshore Inc. Limited - MCO	9/30/2011	Wire	Macau Office: 18 th Floor, Praia Grande Commercial Centre, 429 Avenida da Praia Grande, Macau	610.00
Offshore Inc. Limited - MCO	9/30/2011	Wire	Macau Office: 18 th Floor, Praia Grande Commercial Centre, 429 Avenida da Praia Grande, Macau	610.00
Offshore Inc. Limited - MCO	9/30/2011	Wire	Macau Office: 18 th Floor, Praia Grande Commercial Centre, 429 Avenida da Praia Grande, Macau	610.00
Offshore Inc. Limited - MCO	9/30/2011	Wire	Macau Office: 18 th Floor, Praia Grande Commercial Centre, 429 Avenida da Praia Grande, Macau	610.00
Offshore Incorporation HK Limited	8/31/2011	Wire	9th Floor, Ruttonjee House, 11 Duddell Street, Central, Hong Kong	110.00
S.K. Lam, Alfred Chan & Co.	7/26/2011	Wire	607-608, 6/F, Wing On House, 71 Des Voeux Road Central, Central, Hong Kong	1,170,490.91
S.K. Lam, Alfred Chan & Co.	7/26/2011	Wire	607-608, 6/F, Wing On House, 71 Des Voeux Road Central, Central, Hong Kong	1,138.34
Somerley Limited	7/31/2011	Wire	10/F., The Hong Kong Club Building, 3A Chater Road, Central, Hong Kong	94,885.77
Strategic Communications Consultants Ltd	9/30/2011	Wire	2402 & 29A, Admiralty Centre I, 18 Harcourt Road, Hong Kong	769.23
The Bank of New York Mellon	7/15/2011	Wire	P.O. Box 360857, Pittsburgh PA 15251-6857	1,150.91
The Bank of New York Mellon	8/1/2011	Wire	P.O. Box 360857, Pittsburgh PA 15251-6857	1,162.25
The Government of the HKSAR	8/31/2011	Wire	c/o Business Registration Office, 4/F, Revenue Tower, 5 Gloucester Road, Wan Chai, Hong Kong	57.69
The Government of the HKSAR	8/31/2011	Wire	c/o Business Registration Office, 4/F, Revenue Tower, 5 Gloucester Road, Wan Chai, Hong Kong	57.69
The Government of the HKSAR	8/31/2011	Wire	c/o Business Registration Office, 4/F, Revenue Tower, 5 Gloucester Road, Wan Chai, Hong Kong	96.15
The Government of the HKSAR	8/31/2011	Wire	c/o Business Registration Office, 4/F, Revenue Tower, 5 Gloucester Road, Wan Chai, Hong Kong	96.15
The Government of the HKSAR	8/31/2011	Wire	c/o Business Registration Office, 4/F, Revenue Tower, 5 Gloucester Road, Wan Chai, Hong Kong	314.10
				<u>1,777,402.53</u>

ATTACHMENT 3(C)

PAYEE NAME	Payment Date	Payment Method	Address	Amount
Asia Pacific Online Ltd.	10/27/2010	Wire	11/F ING Tower, 308 Des Voeux Rd. Central HongKong	41,667.00
Asia Pacific Online Ltd.	11/26/2010	Wire	11/F ING Tower, 308 Des Voeux Rd. Central HongKong	41,667.00
Asia Pacific Online Ltd.	12/29/2010	Wire	11/F ING Tower, 308 Des Voeux Rd. Central HongKong	41,667.00
Asia Pacific Online Ltd.	1/31/2011	Wire	11/F ING Tower, 308 Des Voeux Rd. Central HongKong	41,667.00
Asia Pacific Online Ltd.	2/23/2011	Wire	11/F ING Tower, 308 Des Voeux Rd. Central HongKong	41,667.00
Asia Pacific Online Ltd.	3/25/2011	Wire	11/F ING Tower, 308 Des Voeux Rd. Central HongKong	41,667.00
Asia Pacific Online Ltd.	4/28/2011	Wire	11/F ING Tower, 308 Des Voeux Rd. Central HongKong	41,667.00
Asia Pacific Online Ltd.	6/7/2011	Wire	11/F ING Tower, 308 Des Voeux Rd. Central HongKong	41,667.00
Asia Pacific Online Ltd.	6/27/2011	Wire	11/F ING Tower, 308 Des Voeux Rd. Central HongKong	41,667.00
Asia Pacific Online Ltd.	8/8/2011	Wire	11/F ING Tower, 308 Des Voeux Rd. Central HongKong	41,667.00
Asia Pacific Online Ltd.	8/31/2011	Wire	11/F ING Tower, 308 Des Voeux Rd. Central HongKong	41,667.00
Asia Pacific Online Ltd.	9/27/2011	Wire	11/F ING Tower, 308 Des Voeux Rd. Central HongKong	41,667.00
Fred Wang (Wang Cheung Yue)	10/26/2010		Salon Films, HK Ltd, 6 Devon Rd Kowlong Tong, Hong Kong	15,625.00
Fred Wang (Wang Cheung Yue)	1/31/2011		Salon Films, HK Ltd, 6 Devon Rd Kowlong Tong, Hong Kong	15,625.00
Fred Wang (Wang Cheung Yue)	4/29/2011		Salon Films, HK Ltd, 6 Devon Rd Kowlong Tong, Hong Kong	15,625.00
Fred Wang (Wang Cheung Yue)	7/31/2011		Salon Films, HK Ltd, 6 Devon Rd Kowlong Tong, Hong Kong	15,625.00
John Clough	10/26/2010		11/F ING Tower, 308 Des Voeux Rd. Central HongKong	25,625.00
John Clough	1/31/2011		11/F ING Tower, 308 Des Voeux Rd. Central HongKong	25,625.00
John Clough	4/29/2011		11/F ING Tower, 308 Des Voeux Rd. Central HongKong	25,625.00
John Clough	7/31/2011		11/F ING Tower, 308 Des Voeux Rd. Central HongKong	25,625.00
John Clough	8/31/2011		11/F ING Tower, 308 Des Voeux Rd. Central HongKong	28,065.00
John Clough-SW	9/28/2011	Wire	11/F ING Tower, 308 Des Voeux Rd. Central HongKong	30,000.00
Peter Yip	10/26/2010	Wire	11/F ING Tower, 308 Des Voeux Rd. Central HongKong	5,000.00
Peter Yip	1/31/2011	Wire	11/F ING Tower, 308 Des Voeux Rd. Central HongKong	5,000.00
Peter Yip	4/29/2011	Wire	11/F ING Tower, 308 Des Voeux Rd. Central HongKong	5,000.00
Peter Yip	7/31/2011	Wire	11/F ING Tower, 308 Des Voeux Rd. Central HongKong	5,000.00
Raymond K.F. Ch'ien	10/26/2010	Wire	11/F ING Tower, 308 Des Voeux Rd. Central HongKong	5,937.50
Raymond K.F. Ch'ien	1/31/2011	Wire	11/F ING Tower, 308 Des Voeux Rd. Central HongKong	5,937.50
Raymond K.F. Ch'ien	4/29/2011	Wire	11/F ING Tower, 308 Des Voeux Rd. Central HongKong	5,937.50
Raymond K.F. Ch'ien	7/31/2011	Wire	11/F ING Tower, 308 Des Voeux Rd. Central HongKong	5,937.50
Thomas M. Britt, III	10/26/2010	Wire	Debevoise & Plimpton LLP, 13F Entertainment Bld , HK	18,125.00
Thomas M. Britt, III	1/31/2011	Wire	Debevoise & Plimpton LLP, 13F Entertainment Bld , HK	18,125.00
Thomas M. Britt, III	4/29/2011	Wire	Debevoise & Plimpton LLP, 13F Entertainment Bld , HK	18,125.00
Thomas M. Britt, III	7/31/2011	Wire	Debevoise & Plimpton LLP, 13F Entertainment Bld , HK	18,125.00
				<hr/> 839,319.00

PAYMENTS TO INSIDERS MADE BY CDC SOFTWARE ON BEHALF OF DEBTOR

ATTACHMENT 3(C)

PAYEE NAME	Payment Date	Payment Method	Address	Amount
Ed Swift	2/15/2011	Wire	2002 Summitt Blvd, Suite 700, Atlanta, GA 30319	9,091.00
Ed Swift	2/28/2011	Wire	2002 Summitt Blvd, Suite 700, Atlanta, GA 30319	8,333.34
Ed Swift	3/15/2011	Wire	2002 Summitt Blvd, Suite 700, Atlanta, GA 30319	8,333.34
Ed Swift	3/31/2011	Wire	2002 Summitt Blvd, Suite 700, Atlanta, GA 30319	8,333.34
Ed Swift	4/15/2011	Wire	2002 Summitt Blvd, Suite 700, Atlanta, GA 30319	8,333.34
Ed Swift	4/30/2011	Wire	2002 Summitt Blvd, Suite 700, Atlanta, GA 30319	8,333.34
Ed Swift	5/15/2011	Wire	2002 Summitt Blvd, Suite 700, Atlanta, GA 30319	8,333.34
Ed Swift	5/31/2011	Wire	2002 Summitt Blvd, Suite 700, Atlanta, GA 30319	8,333.34
Ed Swift	6/15/2011	Wire	2002 Summitt Blvd, Suite 700, Atlanta, GA 30319	8,333.34
Ed Swift	6/30/2011	Wire	2002 Summitt Blvd, Suite 700, Atlanta, GA 30319	8,333.34
Ed Swift	7/15/2011	Wire	2002 Summitt Blvd, Suite 700, Atlanta, GA 30319	8,333.34
Ed Swift	7/29/2011	Wire	2002 Summitt Blvd, Suite 700, Atlanta, GA 30319	8,333.34
Ed Swift	8/15/2011	Wire	2002 Summitt Blvd, Suite 700, Atlanta, GA 30319	8,333.34
Ed Swift	8/31/2011	Wire	2002 Summitt Blvd, Suite 700, Atlanta, GA 30319	8,333.34
Ed Swift	9/15/2011	Wire	2002 Summitt Blvd, Suite 700, Atlanta, GA 30319	28,333.34
Ed Swift	9/30/2011	Wire	2002 Summitt Blvd, Suite 700, Atlanta, GA 30319	8,333.34
John Stone	9/30/2011	Wire	2985 Abbots Well Drive, Alpharetta, GA 30022-5279	332.35
John Stone	1/31/2011	Wire	2002 Summitt Blvd, Suite 700, Atlanta, GA 30319	9,470.78
John Stone	2/15/2011	Wire	2002 Summitt Blvd, Suite 700, Atlanta, GA 30319	10,416.67
John Stone	2/28/2011	Wire	2002 Summitt Blvd, Suite 700, Atlanta, GA 30319	10,416.67
John Stone	3/15/2011	Wire	2002 Summitt Blvd, Suite 700, Atlanta, GA 30319	10,416.67
John Stone	3/31/2011	Wire	2002 Summitt Blvd, Suite 700, Atlanta, GA 30319	10,416.67
John Stone	4/15/2011	Wire	2002 Summitt Blvd, Suite 700, Atlanta, GA 30319	10,416.67
John Stone	4/30/2011	Wire	2002 Summitt Blvd, Suite 700, Atlanta, GA 30319	10,416.67
John Stone	5/15/2011	Wire	2002 Summitt Blvd, Suite 700, Atlanta, GA 30319	10,416.67
John Stone	5/31/2011	Wire	2002 Summitt Blvd, Suite 700, Atlanta, GA 30319	10,416.67
John Stone	6/15/2011	Wire	2002 Summitt Blvd, Suite 700, Atlanta, GA 30319	10,416.67
John Stone	6/30/2011	Wire	2002 Summitt Blvd, Suite 700, Atlanta, GA 30319	10,416.67
John Stone	7/15/2011	Wire	2002 Summitt Blvd, Suite 700, Atlanta, GA 30319	10,416.67
John Stone	7/29/2011	Wire	2002 Summitt Blvd, Suite 700, Atlanta, GA 30319	10,416.67
John Stone	8/15/2011	Wire	2002 Summitt Blvd, Suite 700, Atlanta, GA 30319	10,416.67
John Stone	8/31/2011	Wire	2002 Summitt Blvd, Suite 700, Atlanta, GA 30319	10,416.67
John Stone	9/15/2011	Wire	2002 Summitt Blvd, Suite 700, Atlanta, GA 30319	7,576.73
John Stone	9/15/2011	Wire	2002 Summitt Blvd, Suite 700, Atlanta, GA 30319	250,000.00
				567,304.34

PAYMENTS TO INSIDERS MADE BY DEBTOR ON BEHALF OF CDC SOFTWARE

ATTACHMENT 3(C)

PAYEE NAME	Payment Date	Payment Method	Address	Amount
Asia Pacific Online Ltd.	10/27/2010	Wire	11/F ING Tower, 308 Des Voeux Rd. Central HongKong	66,667.00
Asia Pacific Online Ltd.	11/26/2010	Wire	11/F ING Tower, 308 Des Voeux Rd. Central HongKong	66,667.00
Asia Pacific Online Ltd.	12/29/2010	Wire	11/F ING Tower, 308 Des Voeux Rd. Central HongKong	66,667.00
Asia Pacific Online Ltd.	1/31/2011	Wire	11/F ING Tower, 308 Des Voeux Rd. Central HongKong	66,667.00
Asia Pacific Online Ltd.	2/23/2011	Wire	11/F ING Tower, 308 Des Voeux Rd. Central HongKong	66,667.00
Asia Pacific Online Ltd.	3/25/2011	Wire	11/F ING Tower, 308 Des Voeux Rd. Central HongKong	66,667.00
Asia Pacific Online Ltd.	4/28/2011	Wire	11/F ING Tower, 308 Des Voeux Rd. Central HongKong	66,667.00
Asia Pacific Online Ltd.	6/7/2011	Wire	11/F ING Tower, 308 Des Voeux Rd. Central HongKong	66,667.00
Asia Pacific Online Ltd.	6/8/2011	Wire	11/F ING Tower, 308 Des Voeux Rd. Central HongKong	137,500.00
Asia Pacific Online Ltd.	6/27/2011	Wire	11/F ING Tower, 308 Des Voeux Rd. Central HongKong	66,667.00
Asia Pacific Online Ltd.	8/8/2011	Wire	11/F ING Tower, 308 Des Voeux Rd. Central HongKong	66,667.00
Asia Pacific Online Ltd.	8/31/2011	Wire	11/F ING Tower, 308 Des Voeux Rd. Central HongKong	66,667.00
Asia Pacific Online Ltd.	9/27/2011	Wire	11/F ING Tower, 308 Des Voeux Rd. Central HongKong	66,667.00
Asia Pacific Online Ltd.	9/30/2011	Wire	11/F ING Tower, 308 Des Voeux Rd. Central HongKong	122,284.00
John Clough-SW	9/12/2011	Wire	11/F ING Tower, 308 Des Voeux Rd. Central HongKong	154,839.00
John Clough-SW	9/28/2011	Wire	11/F ING Tower, 308 Des Voeux Rd. Central HongKong	100,000.00
				<hr/> 1,314,627.00

OTHER TRANSFERS TO INSIDERS

ATTACHMENT 3(C)

PAYEE NAME	Payment Date	Payment Method	Address	Amount
CDC Software Inc.	9/23/2011	Wire	Unit 706-707, Building 9, NO 5 Science Park West Avenue, Hong Kong Science Park, Shatin, New Territories, Hong Kong	1,674,670.17
Integrated Solutions LTD (intercompany subsidiary)	11/16/2010	Wire	11/f ING Tower 308 Des Voeus Road Central Hong Kong	27,393.33
CDC Global Services Hong Kong Limited	3/25/2011	Wire	11/f ING Tower 308 Des Voeus Road Central Hong Kong	1,000,000.00
ChinaDotCom Finance Corporation	10/19/2010	Wire	11/f ING Tower 308 Des Voeus Road Central Hong Kong	50,000.00
ChinaDotCom Finance Corporation	10/19/2010	Wire	11/f ING Tower 308 Des Voeus Road Central Hong Kong	220,000.00
ChinaDotCom Finance Corporation	11/15/2010	Wire	11/f ING Tower 308 Des Voeus Road Central Hong Kong	200,000.00
ChinaDotCom Finance Corporation	12/10/2010	Wire	11/f ING Tower 308 Des Voeus Road Central Hong Kong	220,000.00
ChinaDotCom Finance Corporation	1/7/2011	Wire	11/f ING Tower 308 Des Voeus Road Central Hong Kong	35,000.00
ChinaDotCom Finance Corporation	1/7/2011	Wire	11/f ING Tower 308 Des Voeus Road Central Hong Kong	160,000.00
ChinaDotCom Finance Corporation	2/18/2011	Wire	11/f ING Tower 308 Des Voeus Road Central Hong Kong	180,000.00
ChinaDotCom Finance Corporation	3/14/2011	Wire	11/f ING Tower 308 Des Voeus Road Central Hong Kong	220,000.00
ChinaDotCom Finance Corporation	4/20/2011	Wire	11/f ING Tower 308 Des Voeus Road Central Hong Kong	220,000.00
ChinaDotCom Finance Corporation	4/20/2011	Wire	11/f ING Tower 308 Des Voeus Road Central Hong Kong	35,000.00
ChinaDotCom Finance Corporation	5/11/2011	Wire	11/f ING Tower 308 Des Voeus Road Central Hong Kong	200,000.00
ChinaDotCom Finance Corporation	6/17/2011	Wire	11/f ING Tower 308 Des Voeus Road Central Hong Kong	200,000.00
ChinaDotCom Finance Corporation	7/4/2011	Wire	11/f ING Tower 308 Des Voeus Road Central Hong Kong	1,200,000.00
ChinaDotCom Finance Corporation	7/25/2011	Wire	11/f ING Tower 308 Des Voeus Road Central Hong Kong	170,000.00
ChinaDotCom Finance Corporation	7/25/2011	Wire	11/f ING Tower 308 Des Voeus Road Central Hong Kong	30,000.00
ChinaDotCom Finance Corporation	8/23/2011	Wire	11/f ING Tower 308 Des Voeus Road Central Hong Kong	170,000.00
ChinaDotCom Finance Corporation	9/28/2011	Wire	11/f ING Tower 308 Des Voeus Road Central Hong Kong	180,000.00
ChinaDotCom Finance Corporation	9/30/2011	Wire	308 Des Voeus Road Central Hong Kong	1,200,000.00
				<u>7,592,063.50</u>

STATEMENT OF FINANCIAL AFFAIRS

ATTACHMENT 4(a)

4. Suits and administrative proceedings, executions, garnishments and attachments

1. Evolution CDC SPV Ltd., Evolution Master Fund Ltf., SPC Segregated Portfolio M, and E1 Fund Ltd. ("Evolution") vs CDC Corporation; Index No. 650749/2009
 - A. Nature of Proceeding: Suit to collect payment on notes held by Plaintiffs
 - B. Court or Agency & Location: Supreme Court of the State of New York, County of New York
 - C. Status or Disposition: Summary Judgment in favor of Evolution on September 8, 2011
in the approximate amount of \$65.4 million on appeal.
2. CDC Corporation v. Evolution Capital Management LLC; Evolution Capital Management Asia, Ltd.; Evolution Special Opportunities Fund 1 SPC, Segregated Portfolio A; Evolution CDC SPV Ltd.; Evolution Master Fund Ltd., SPC, Segregated Portfolio M; Evolution Master Fund Ltd., SPC; and E1 Fund Ltd.; Index No. 600526/10
 - A. Nature of Proceeding: Debtor is seeking injunctive relief, monetary damages in excess of \$295.0 million and punitive damages in excess of \$500.0 million, and in which the Debtor has moved to allege that Evolution: (i) communicated confidential and material non-public information to third parties, including hedge funds that have traded the Debtor's stock; (ii) sought to interfere with the Debtor's plans for the initial public offering of its subsidiary, CDC Software Corporation; and (iii) sought to otherwise tortiously interfere with business relations.
 - B. Court or Agency & Location: Supreme Court of the State of New York, County of New York
 - C. Status or Disposition: Pending Investigation
3. CDC Corporation and CDC Corporation Limited v. Steven Lip-Chih Chan and Bing Corporation; Case No. 107CV087600
 - A. Nature of Proceeding: Debtor brought suit against Defendants alleging claims of breach of fiduciary duty, conversion, breach of contract, unjust enrichment and money laid out arising out of dispute regarding grant of options to, and exercise thereof by, Steven Chan. Defendants filed counterclaims for breach of oral agreement, breach of written contract, wrongful termination and discipline, defamation and interference with contract.

- B. Court or Agency & Location: Superior Court of California, City and County of Santa Clara
 - C. Status or Disposition: Settled in January, 2011
4. Bern Steves dba California Business Law Office v. Lucky Victoria Limited, CDC Corporation and Does 1-10; Case No. CIV 507397
- A. Nature of Proceeding: Plaintiff filed suit in August 2011 alleging claims of 1) breach of contract and 2) common count indebtedness for work undertaken under contract arising from dispute over invoices for legal services.
 - B. Court or Agency & Location: Superior Court of California, County of San Mateo
 - C. Status or Disposition: Pending
5. Fisher & Phillips LLP v. Peter Yip, CDC Corporation and CDC Software, Inc.; Civil Action No. 2011CV195443
- A. Nature of Proceeding: Plaintiff filed suit in January 2011 alleging claims of 1) breach of contract; 2) promissory estoppel; 3) unjust enrichment; and 4) fraud arising from dispute over invoices for legal services.
 - B. Court or Agency & Location: Superior Court of Fulton County, Georgia
 - C. Status or Disposition: Settled in July 2011
6. King & Spalding LLP v. CDC Corporation and CDC Software, Inc.; Civil Action No. 2010CV184853
- A. Nature of Proceeding: Plaintiff filed suit in April 2010 alleging claims of 1) breach of contract; 2) promissory estoppels; and 3) unjust enrichment arising from a dispute over invoices for legal services.
 - B. Court or Agency & Location: Superior Court of Fulton County, Georgia
 - C. Status or Disposition: Settled in March 2011
7. Mark Lam v. CDC Corporation, Ion Global and Peter Yip
- A. Nature of Proceeding: Plaintiff filed suit in 2003 alleging breach of contract in relation to a put option agreement under a share purchase agreement.
 - B. Court or Agency & Location: Initially filed with High Court of Hong Kong.
 - C. Status or Disposition: Awaiting determination by Hong Kong Court of Final Instance. In previous proceedings, trial court initially dismissed Plaintiff's claims, which were reinstated with damages awarded by appellate court. Defendants then filed appeal with Hong Kong court of Final Instance.

8. Olshan Grundman Frome Rosenzweig & Wolosky LLP v. CDC Corporation; Civil Action No. 11CIV0663
 - A. Nature of Proceeding: Plaintiff filed suit in January 2011 alleging claims of 1) breach of contract; 2) unjust enrichment; and 3) quantum meruit arising from dispute over invoices for legal services.
 - B. Court or Agency & Location: U.S. District Court for the Southern District of New York
 - C. Status or Disposition: Settled in September 2011
9. In re chinadotcom Corp. IPO Securities Litigation; Case No. 01-Civ-5937
 - A. Nature of Proceeding: Class Action Lawsuit. A class action lawsuit was filed in the United States District Court, Southern District of New York on behalf of purchasers of the Company's securities between July 12, 1999 (the date of the Company's IPO) and December 6, 2000, inclusive. The complaint charged us and the underwriters in our IPO with violations of Sections 11, 12(a)(2) and 15 of the Securities Act of 1933 and Section 10(b) of the Securities Exchange Act of 1934 and Rule 10b-5 promulgated thereunder. The complaint alleged that the prospectus used in our IPO was materially false and misleading because it failed to disclose, among other things, that (i) the underwriters had solicited and received excessive and undisclosed commissions from certain investors, in exchange for which the underwriters allocated to those investors material portions of the restricted numbers of our shares issued in connection with the IPO; and (ii) the underwriters had entered into agreements with customers whereby the underwriters agreed to allocate our shares to those customers, in exchange for which the customers agreed to purchase additional shares in the aftermarket at pre-determined prices. The parties have reached a global settlement of the litigation. Under the settlement, the insurers pay the full amount of settlement share allocated to us, we have no financial liability, and we and other defendants receive complete dismissals from the case. In 2009, the Court approved the settlement. Several groups of objectors filed appeals, and a number of those appeals were dismissed. The current matter on appeal is the Court's August 2011 ruling that the remaining appellant was not a class member with standing to object to the settlement.
 - B. Court or Agency & Location: United States District Court, Southern District of New York
 - C. Status or Disposition: Settlement; on appeal

5. Repossessions, foreclosures and returns

None ☐ List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER	DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN	DESCRIPTION AND VALUE OF PROPERTY
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6. Assignments and receiverships

None ☐ a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE	DATE OF ASSIGNMENT	TERMS OF ASSIGNMENT OR SETTLEMENT
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None ☐ b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN	NAME AND LOCATION OF COURT CASE TITLE & NUMBER	DATE OF ORDER	DESCRIPTION AND VALUE OF PROPERTY
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7. Gifts

None ☐ List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT	DESCRIPTION AND VALUE OF GIFT
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8. Losses

None ☐ List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case**. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY	DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS	DATE OF LOSS
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9. Payments related to debt counseling or bankruptcy

None ☐ List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYOR IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
Lamberth, Cifelli, Stokes, Ellis & Nason 3343 Peachtree Road, N.E. Ste. 550 Atlanta, GA 30326	October 3, 2011; The source of the retainer funds was an \$80,000 loan made to Chinadotcom Finance Corporation Limited from a trust established for the benefit of Peter Yip's spouse and children. From the proceeds of the \$80,000 loan, Chinadotcom Finance Corporation Limited transferred \$76,014.00 in funds to recipient. Debtor owns 100% of CDC Strategic Corporation, which is registered in the Caymans, which owns 100% of Chinadotcom Finance Corporation Limited, which is registered in Hong Kong	\$76,014.00

10. Other transfers

None ☐ a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEEE, RELATIONSHIP TO DEBTOR	DATE	DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED
Edward P. Swift c/o Michael J. LaCascia Wilmer Cutler Pickering Hale and Dorr 60 State Street Boston, MA 02109	9/28/11	\$119,422.01 Severance to Debtor's General Counsel. Mr. Swift's gross severance was \$200,000.00; taxes were withheld and paid on September 28, 2011.

None ☒ b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER DEVICE	DATE(S) OF TRANSFER(S)	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST IN PROPERTY
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11. Closed financial accounts

None ☐ List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION	TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE	AMOUNT AND DATE OF SALE OR CLOSING
See Attachment 11		

BANK NAME	BRANCH/BRANCH IDENTIFIER	ACCOUNT #	Curr	ACCOUNT TYPE	CLOSED ON	BANK ADDRESS 1	BANK ADDRESS 2	CITY	STATE/PROV.	ZIP CODE
Pacific Growth Equities	Pacific Growth Equities	***0P74	USD	Investment	09/08/11	One Bush Street	Suite 1700	San Francisco	California	94104
Jefferies	Jefferies	***0011	USD	Investment	03/11/2011 Requested. Awaiting confirm	520 Madison Avenue	12th Fl	New York	New York	10022-4213
Susquehanna	Susquehanna	***0187	USD	Investment	12/23/2010	1570 Manheim Pike		Lancaster	PA	17604-3300
Wedbush	Wedbush	***5486	USD	Investment	03/11/11	One Bush Street	Suite 1700	San Francisco	California	94104
JMP Securities	JMP Securities	***05-13	USD	Investment	10/3/2011 requested 9.28.2011	600 Montgomery Street	Suite 1100	San Francisco	CA	94111
RaymondJames	RaymondJames	***8110	USD	Investment	9/28/2011	880 Carillon Prkwy		St Petersburg	FL	33716
MacQuarie	MacQuarie	***2797	USD	Investment	10/7/2011-Requested	125 West 55th Street		New York	New York	10019

12. Safe deposit boxes

None ☒ List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY	NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY	DESCRIPTION OF CONTENTS	DATE OF TRANSFER OR SURRENDER, IF ANY
--	---	-------------------------	---------------------------------------

13. Setoffs

None ☐ List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATE OF SETOFF	AMOUNT OF SETOFF
See Attachment 13		

14. Property held for another person

None ☒ List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY
---------------------------	-----------------------------------	----------------------

15. Prior address of debtor

None ☐ If the debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS	NAME USED	DATES OF OCCUPANCY
33/F Citicorp Centre, 18 Whitfield Road, Causeway Bank, Hong Kong	CDC Corporation	2007-6/30/09
2 Concourse Parkway, Suite 800, Atlanta, GA 30328	CDC Corporation	1/1/98-4/30/09

16. Spouses and Former Spouses

None ☒ If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

STATEMENT OF FINANCIAL AFFAIRS

ATTACHMENT 13

On or about September 23, 2011 approximately \$1,674,670.17 in cash was transferred by Debtor to CDC Software, Inc. It is unclear whether this was done with the appropriate internal corporate approval of Debtor management and this matter is currently under internal investigation.

In addition to the offset involving the cash transfer identified above, the Debtor, and its non-debtor subsidiaries, book "intercompany transactions" in the ordinary course of its business, and there may have been transactions that amount to offsets on a book basis. Due to the volume of the transactions in these clearing accounts, Debtor can not readily identify these transactions on a subsidiary by subsidiary basis.

None ☐ a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
-----------------------	---------------------------------------	----------------	-------------------

None ☐ b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
-----------------------	---------------------------------------	----------------	-------------------

None ☐ c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT	DOCKET NUMBER	STATUS OR DISPOSITION
---------------------------------------	---------------	-----------------------

18 . Nature, location and name of business

None ☐ a. *If the debtor is an individual*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

NAME	LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN	ADDRESS	NATURE OF BUSINESS	BEGINNING AND ENDING DATES
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See Attachment 18

None ☐ b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME	ADDRESS
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The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

19. Books, records and financial statements

None ☐ a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

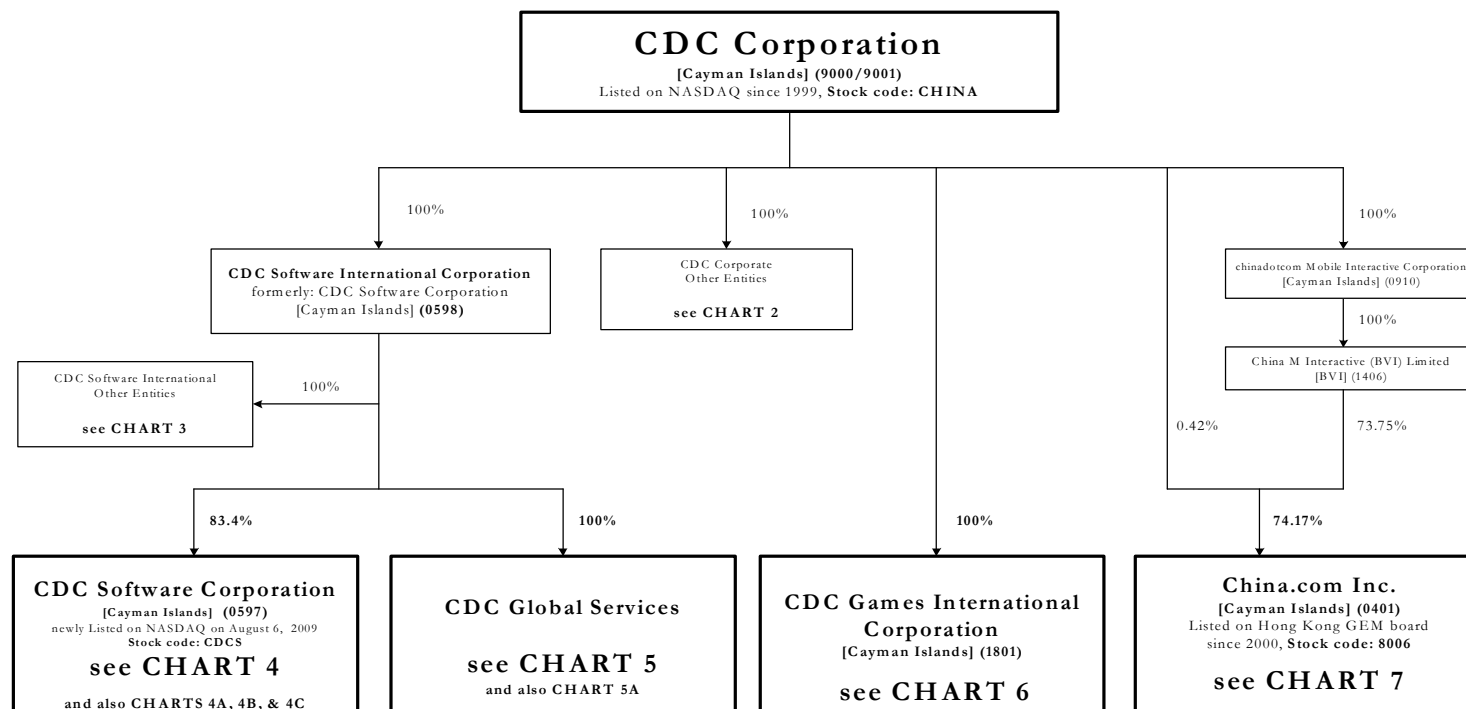
STATEMENT OF FINANCIAL AFFAIRS ATTACHMENT 18
DIRECT SUBSIDIARIES 100% OWNED BY DEBTOR

Name	Taxpayer ID #	Address	Date of Incorporation	Activity
Chinadotcom Mobile Interactive Corporation (Cayman Islands)	none	c/o Offshore Incorporations (Cayman) Limited, Scotia Centre, 4th Floor, George Town, Grand Cayman, KY1-1112, Cayman Islands	Oct 8, 2003	indirect owner of of 75% of outstanding stock of China.com, Inc. (8006 on Hong Kong GEM stock exchange)
CDC Software International Corporation (Cayman Islands)	none	c/o Maples Corporate Services Limited of Ugland House, Grand Cayman, KY1-1104, Cayman Islands	May 16, 2006	indirect owner of 87% of outstanding stock of CDC Software Corporation (CDCS on NASDAQ)
Lucky Victoria Limited (HK)	none	11/F ING Tower, 308 Des Voeux Road Central, Hong Kong	Jun 4, 1997	insolvent owner of various internet investments
Chinadotcom Studios	none	c/o Offshore Incorporations Limited of Offshore Incorporations Centre, Road Town, Tortola, British Virgin Islands	June 8, 1999	inactive
Chinadotcom IB Limited (BVI)	none	c/o Offshore Incorporations Limited of Offshore Incorporations Centre, Road Town, Tortola, British Virgin Islands	Jan 4, 2002	inactive
Chinadotcom Finance Corporation Limited (HK)	none	11/F ING Tower, 308 Des Voeux Road Central, Hong Kong	March 10, 2011	no active business operations, no revenue sources
Chinadotcom Secretarial Services Limited (HK)	none	11/F ING Tower, 308 Des Voeux Road Central, Hong Kong	Feb 9, 2000	inactive
CCC Nominees Limited (BVI)	none	c/o Offshore Incorporations Limited of Offshore Incorporations Centre, Road Town, Tortola, British Virgin Islands	April 29, 1997	inactive
CDC Acquisition Corporation (Cayman Islands)	none	c/o Maples Corporate Services Limited of Ugland House, Grand Cayman, KY1-1104, Cayman Islands	March 16, 2007	inactive
CDC Asia Acquisition Corporation (Cayman Islands)	none	c/o Maples Corporate Services Limited of Ugland House, Grand Cayman, KY1-1104, Cayman Islands	all 6 years	inactive
CDC Digital Multimedia Group Limited (HK)	none	11/F ING Tower, 308 Des Voeux Road Central, Hong Kong	June 17, 2008	inactive
CDC Delaware Corp	none	11/F ING Tower, 308 Des Voeux Road Central, Hong Kong	February 7, 2008	no active business operations, no revenue sources
China.com Investment Holdings Ltd. (fka Chinadotcom Ventures Ltd BVI)	none	c/o Offshore Incorporations Limited of Offshore Incorporations Centre, Road Town, Tortola, British Virgin Islands	April 11, 2000	inactive
China.com Strategic Inc.	none	c/o Offshore Incorporations Limited of Offshore Incorporations Centre, Road Town, Tortola, British Virgin Islands	Jun 9, 2000	no active business operations, no revenue sources
CDC Cloud, Inc.	none	c/o Maples Corporate Services Limited of Ugland House, Grand Cayman, KY1-1104, Cayman Islands	February 23, 2011	no active business operations, no revenue sources
CDC Mobile Corp	none	c/o Offshore Incorporations Limited of Offshore Incorporations Centre, Road Town, Tortola, British Virgin Islands	Jan 10, 2007	no active business operations, no revenue sources
CDC Games Int. Corp	none	c/o Maples Corporate Services Limited of Ugland House, Grand Cayman, KY1-1104, Cayman Islands	Jan 10, 2007	no active business operations, no revenue sources

IDENTIFICATION OF DIRECT AND INDIRECT OWNERSHIP BY
BUSINESS SEGMENT

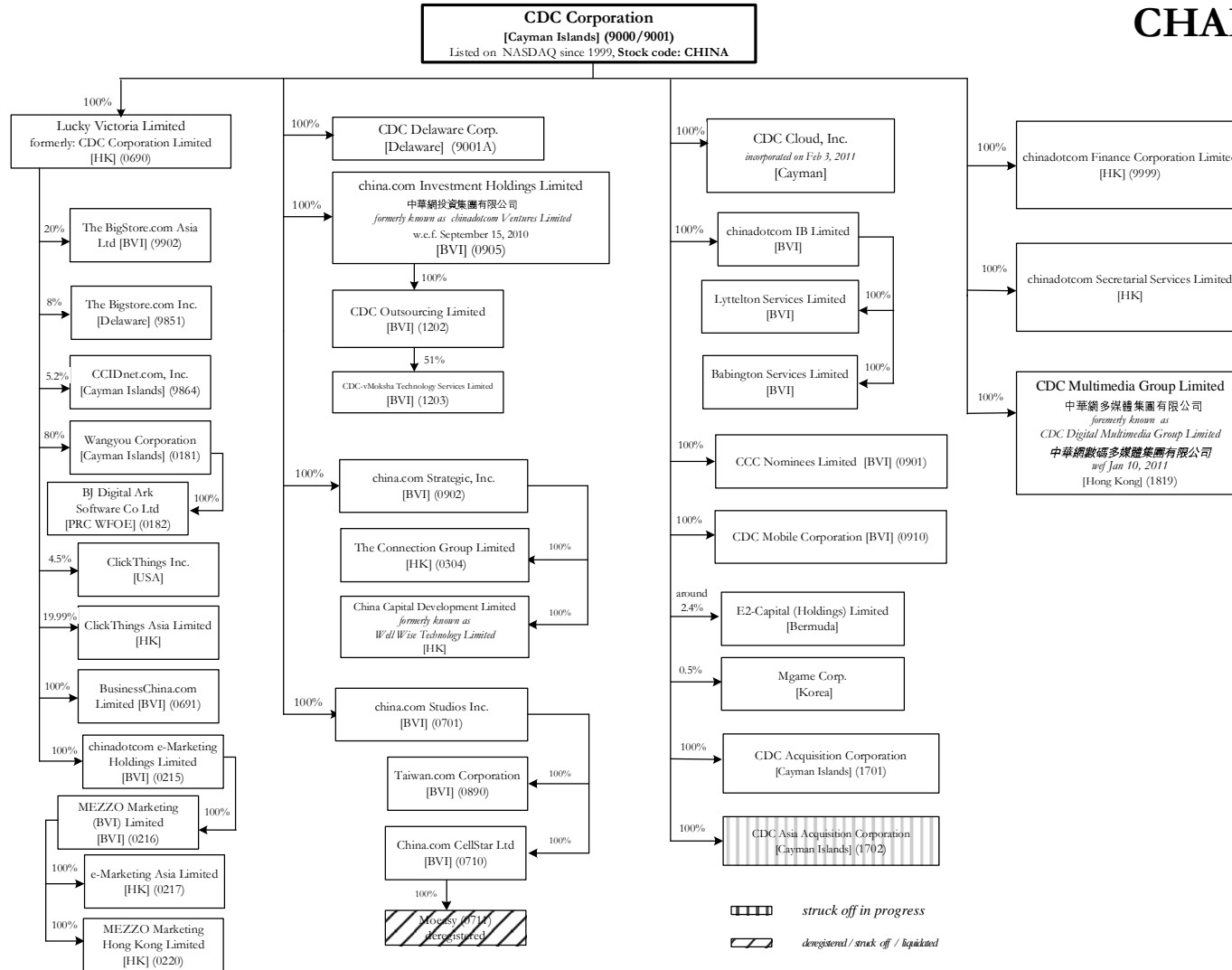
CDC Corporation Group Chart as of October 4, 2011 (draft v1)

CHART 1



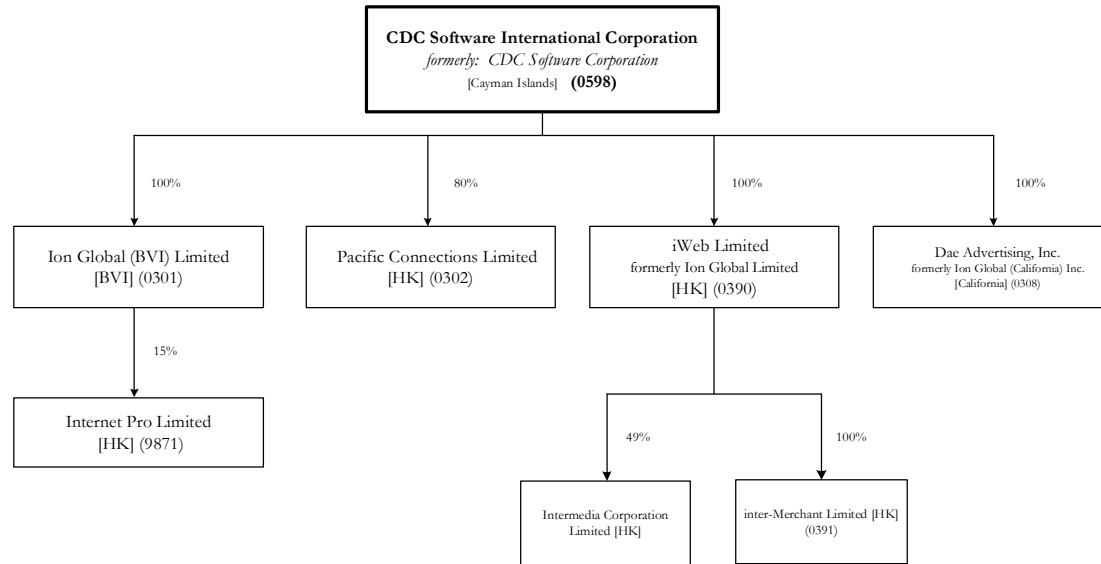
CDC Corporate Other Entities Group Chart as of October 4, 2011 (draft v1)

CHART 2



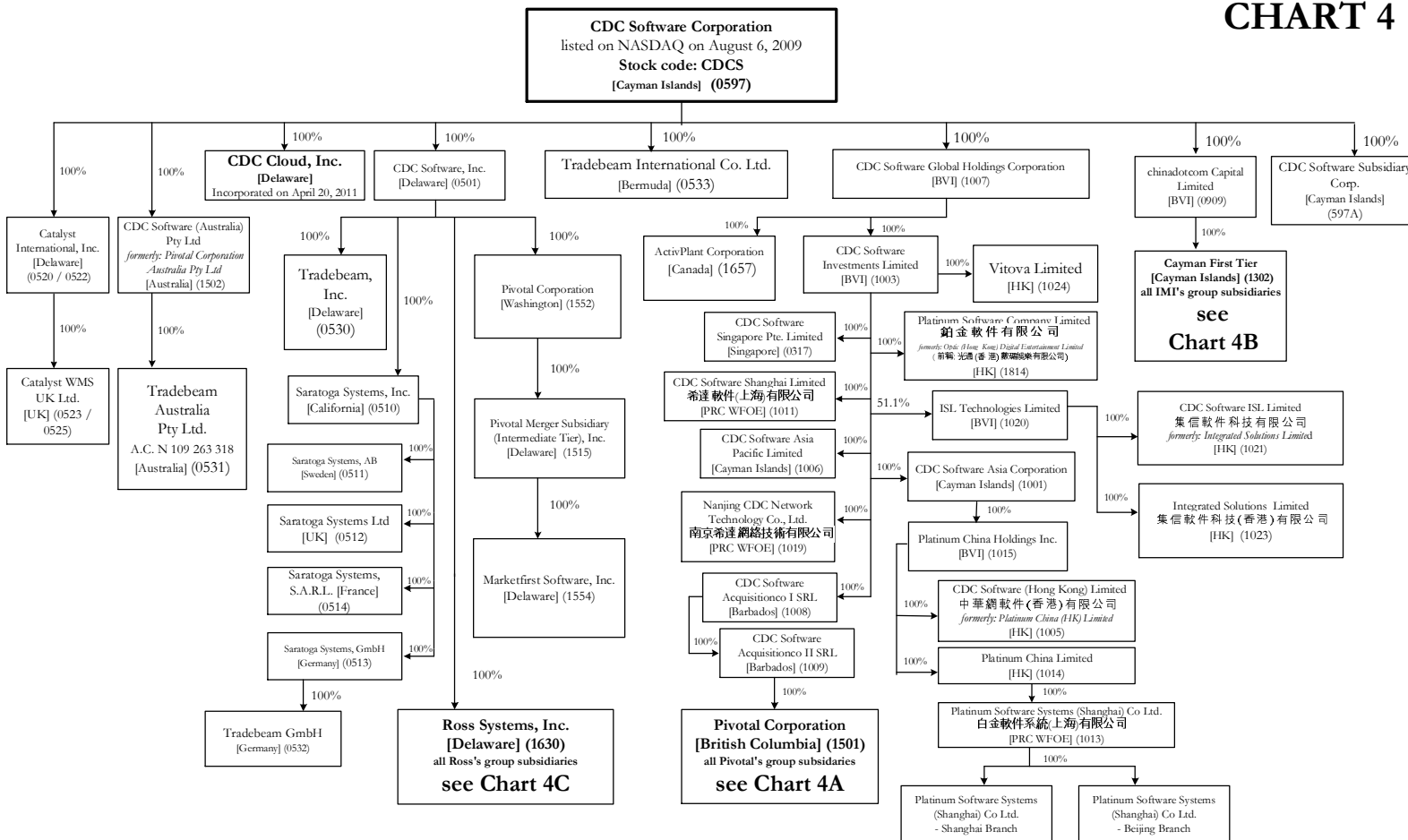
CDC SW International Other Entities Group Chart as of October 4, 2011 (draft v1)

CHART 3



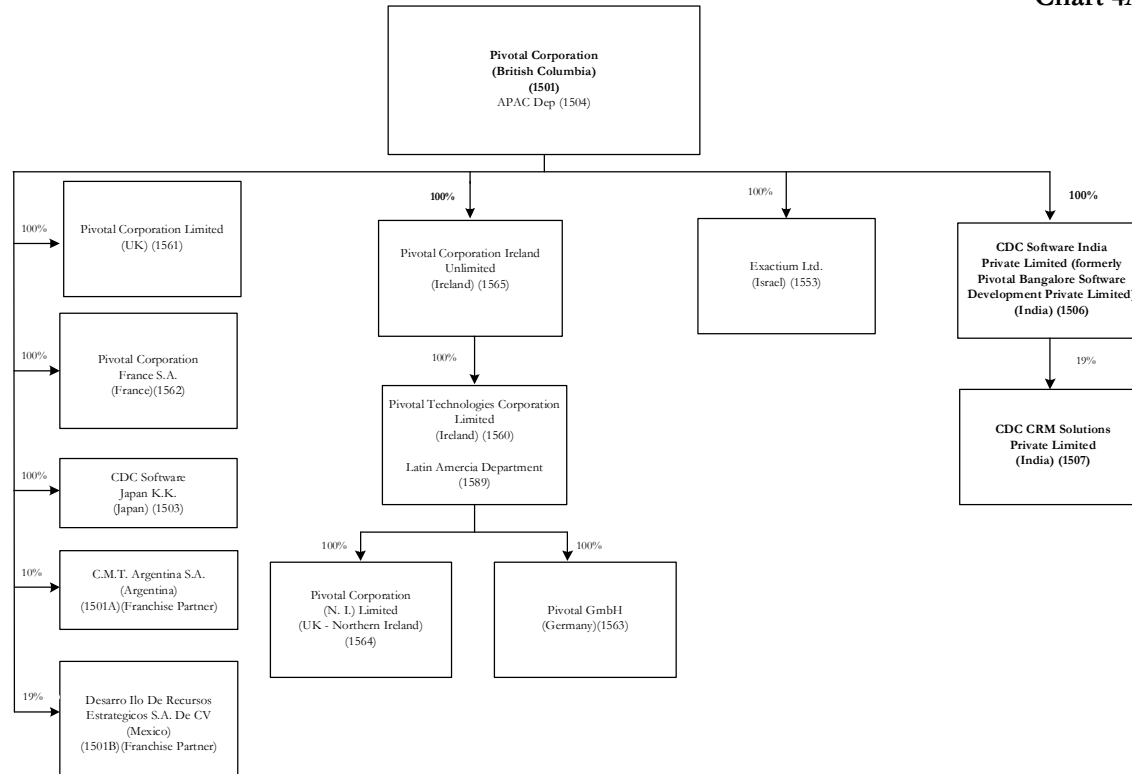
CDC Software Corporation (CDCS) Group Chart as of October 4, 2011 (draft v1)

CHART 4



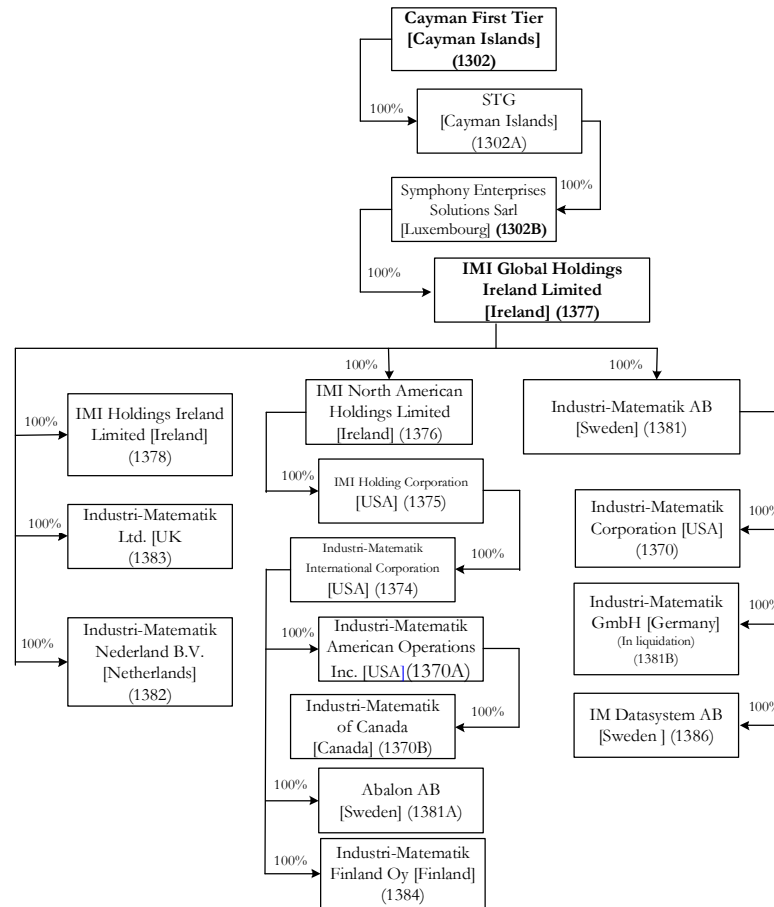
Pivotal Corporation Group Chart as of October 4, 2011 (draft v1)

Chart 4A



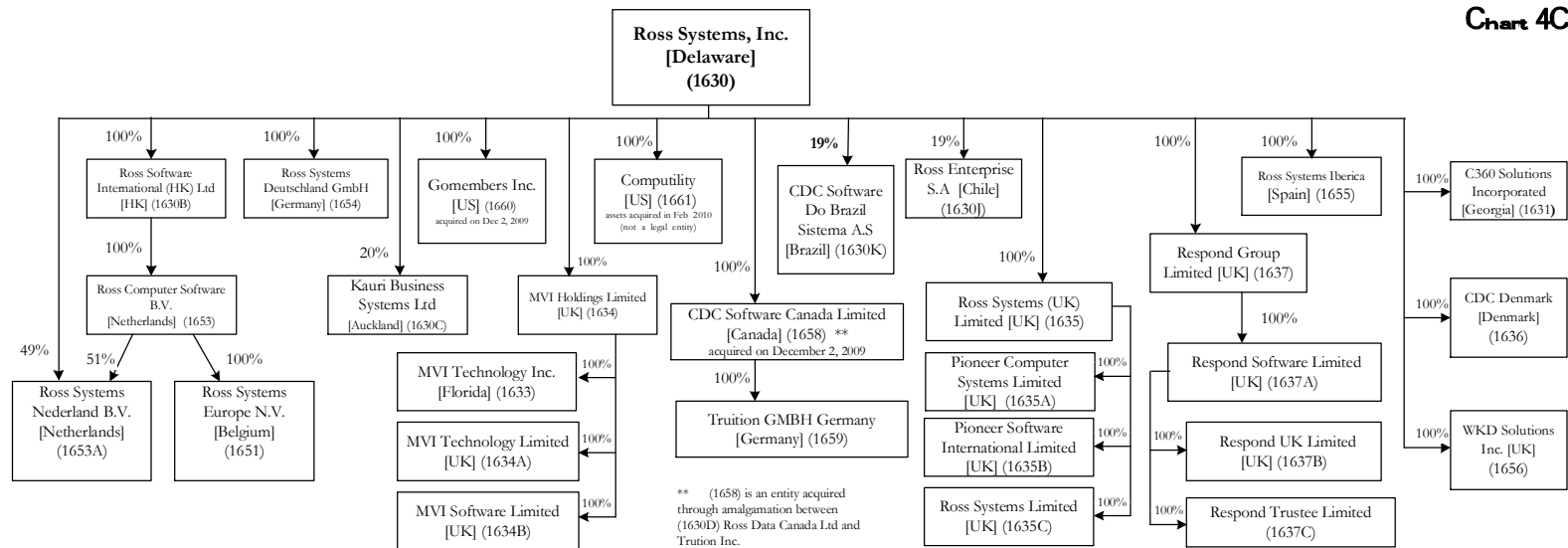
IMI Group Chart as of October 4, 2011 (draft v1)

Chart 4B



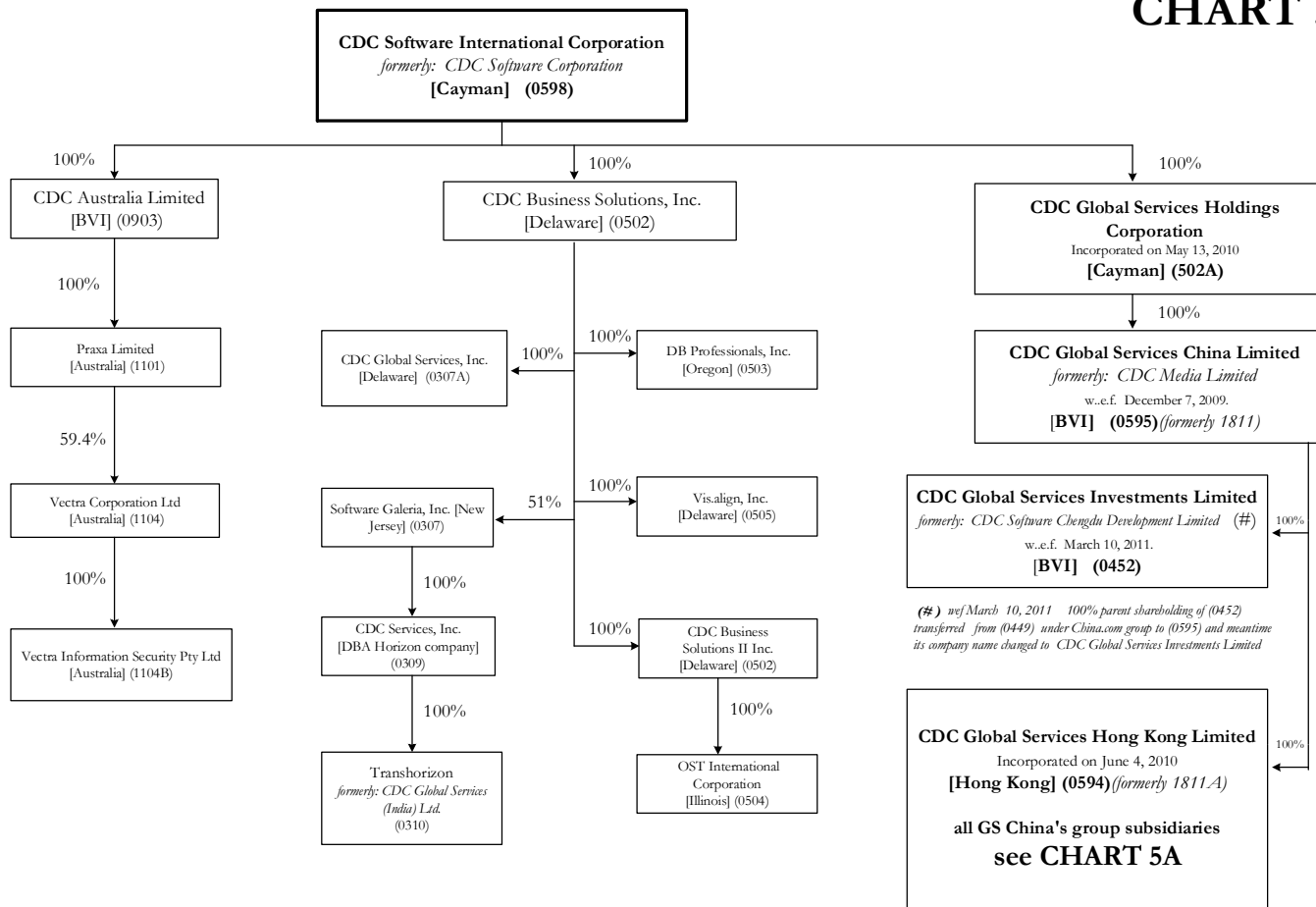
Ross Group Chart as of October 4, 2011 (draft v1)

Chart 4C



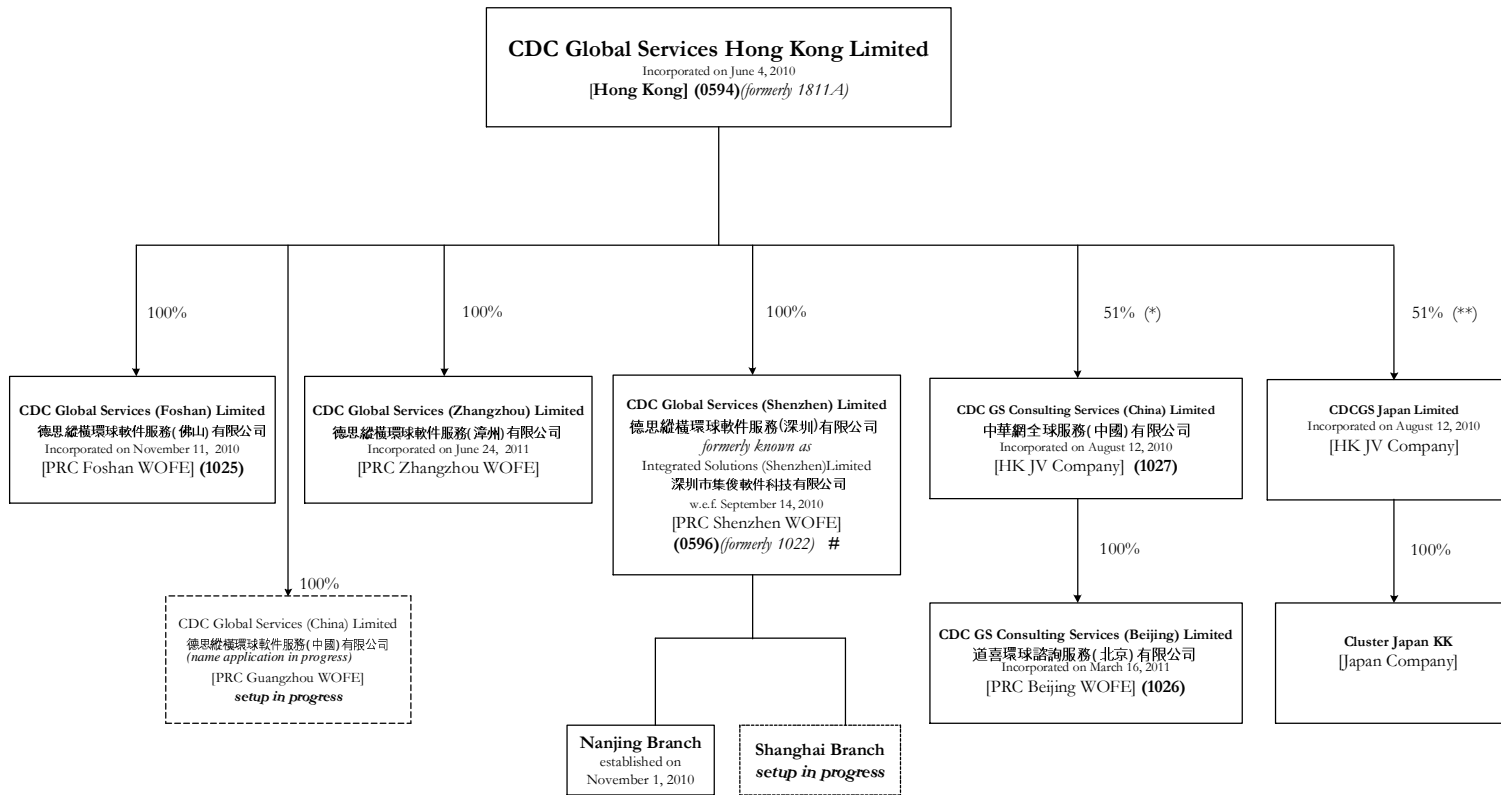
CDC Global Services Other Entities Group Chart as of October 4, 2011 (draft v1)

CHART 5



CDC Global Services Group Chart as of October 4, 2011 (draft v1)

CHART 5A

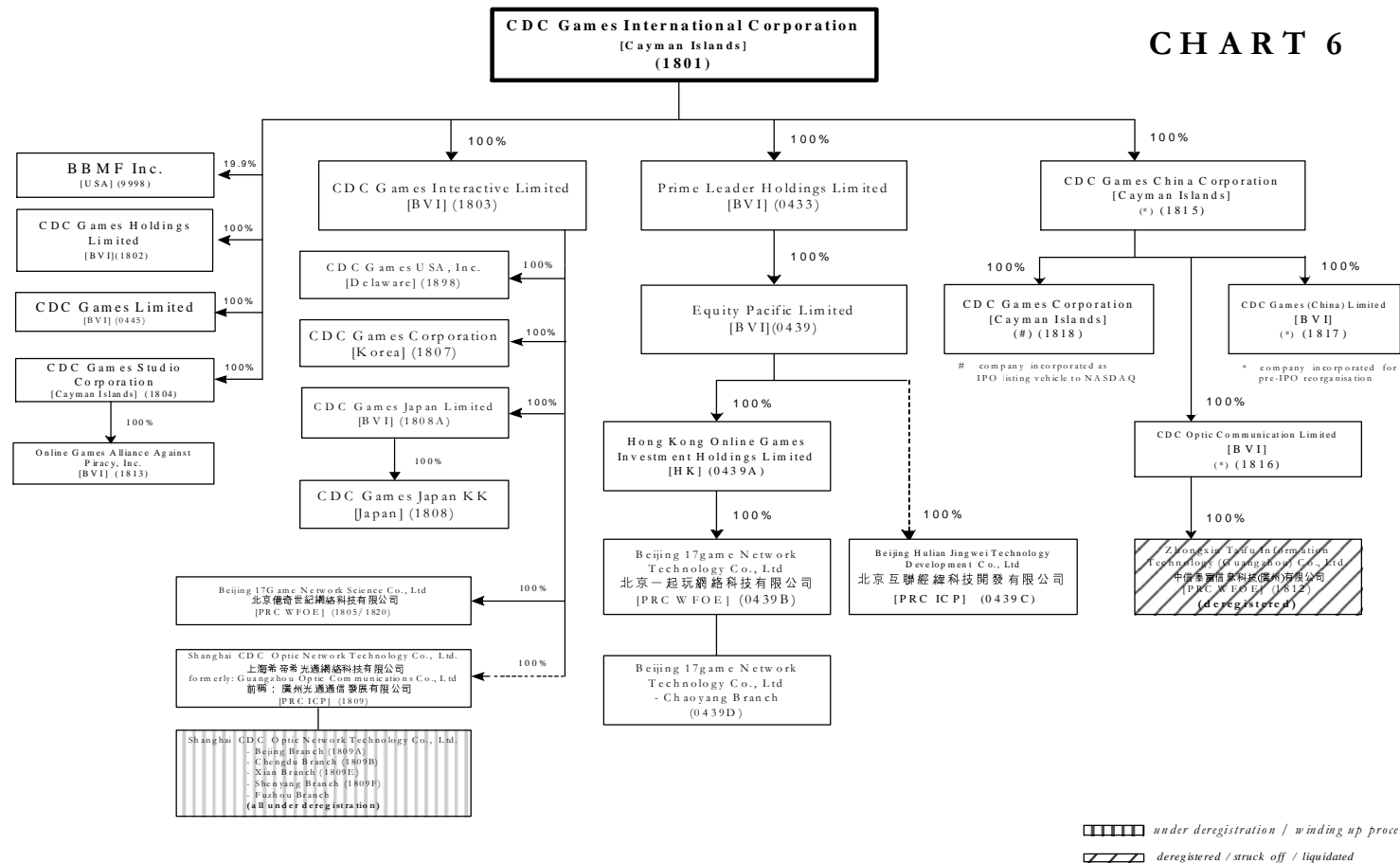


100% capital transfer from (1021) under CDC Software group to (0596)(formerly 1811A) w.e.f. August 23, 2010

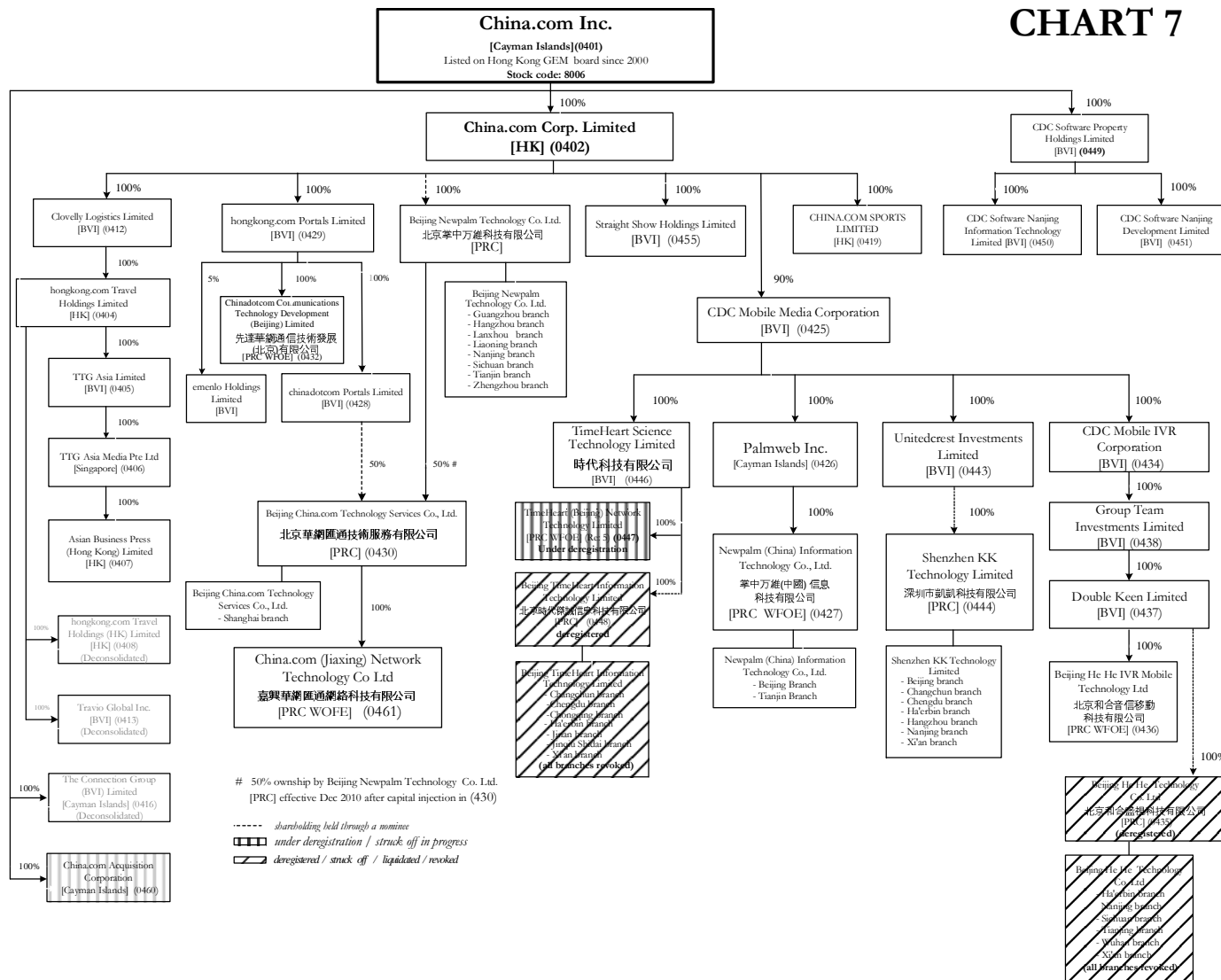
(*) Joint venture with 舊金源有限公司(Multi Gold Source Limited) [HK] which holds the other 49% shareholding. Multi Gold Source Limited is 100% held by 胡永先生 (Mr. Hu Shui) on trust for 北京金源動力信息化測評技術有限公司 (Beijing Jingyuan)

(**) Joint venture with 2 other Japanese parties which hold the other 41% and 8% shareholding respectively

CDC Games Group Chart as of October 4, 2011 (draft v1)



China.com Inc. Group Chart as of October 4, 2011 (draft v1)



LIST OF U.S. DIRECT AND INDIRECT
SUBSIDIARIES WITH FEINs

Company	FEIN	Active/Inactive Company
Activplant Corporation	98-0354367	Active
C360 Solutions Incorporated	26-0004983	Active
Catalyst International, Inc.	39-1415889	Active
CDC Business Solutions, Inc.	27-0439084	Active
CDC Business Solutions II Inc.	27-0439105	Active
CDC Delaware Corporation	27-2070294	Active
CDC Cloud, Inc.	45-1813856	Active
CDC Games USA, Inc.	11-3818911	Active
CDC Global Services, Inc.	20-4163763	Active
CDC Services, Inc. DBA Horizon Companies	20-4333324	Active
CDC Software, Inc. (fka China.Com Corporation ..also fka HongKong.com)	52-2205354	Active
Dae Adverting, Inc. (fka ION Global (California), Inc.)	94-3137317	Active
DB Professionals Inc.	93-1220229	Active
IMI Holding Corporation	20-0066128	Active
Industri-Matematik American Operations, Inc.	51-0380838	Active
Industri-Matematik Corp.	13-3727587	Active
Industri-Matematik International Corp.	51-0374596	Active
MarketFirst Software, Inc.	77-0436821	Active
MVI Technology, Inc.	55-0886822	Active
OST International Corporation	37-1353664	Active
Pivotal Corporation	91-1737572	Active
Ross Systems Inc.	94-2170198	Active
Saratoga Systems, Inc.	77-0151736	Active
Software Galeria, Inc.	22-3268074	Active
TradeBeam	94-3334272	Active
Visalign, Inc.	77-0609172	Active
Bizware Corporation	13-3256510	Inactive
Cardinal Data Corp.	04-2744882	Inactive
Exactium, Inc.	58-2260868	Inactive
FusionDM, Inc.	94-3159186	Inactive
Pioneer Software, Inc.	95-2932053	Inactive
Pivotal Merger Subsidiary (Intermediate Tier)	98-045046	Inactive
Respond, Inc.	52-2139523	Inactive
RESYNT, Inc.	58-2575319	Inactive
Ross Sales Corp	66-0496918	Inactive
Ross Systems Canadian Holdings, Inc.	58-2409677	Inactive
Virtual Discorp	94-2886985	Inactive

NAME AND ADDRESS

DATES SERVICES RENDERED

See Attachment 19(a)

- None ☐ b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME

ADDRESS

DATES SERVICES RENDERED

Deloitte & Touche

Attn: Bob Johnson
191 Peachtree Street, N.E.
Atlanta, GA 30303

1/1/08 to present

- None ☐ c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME

ADDRESS

See 19(a)

- None ☐ d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

NAME AND ADDRESS

DATE ISSUED

*

Debtor's financial statements were filed with the SEC. As a result numerous creditors, parties, and financial institutions have received Debtor's financial statements and Debtor has no mechanism to identify the actual creditors, parties and financial institutions who received the financial statements.

20. Inventories

- None ☒ a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY

INVENTORY SUPERVISOR

DOLLAR AMOUNT OF INVENTORY
(Specify cost, market or other basis)

- None ☒ b. List the name and address of the person having possession of the records of each of the two inventories reported in a., above.

DATE OF INVENTORY

NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY
RECORDS

21 . Current Partners, Officers, Directors and Shareholders

- None ☒ a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS

NATURE OF INTEREST

PERCENTAGE OF INTEREST

- None ☐ b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS

TITLE

NATURE AND PERCENTAGE
OF STOCK OWNERSHIP

See Attachment 21

ATTACHMENT 19(a)

Name	Role	Address	Dates Services Rendered
Gregor Morela	Chief Accounting Officer	2002 Summit Boulevard, Suite 700, Atlanta, Georgia 30319	4/12/2006 - 6/18/2010
Steve Dexter	Former CFO for Corp and current CFO for CDC Software	2002 Summit Boulevard, Suite 700, Atlanta, Georgia 30319	6/7/2010 - Present
Ashley Law	CAO for China.com Inc and Controller for APAC for CDC Corp	3F, No.10 Building, No.99 Tian Zhou Rd., Shanghai, China, 200233	10/25/2004 - Present
Sammy Cheng	Vice President - Finance	11/F ING Tower, 308 Des Voeux Road, Central Hong Kong	11/21/2007-Present
Bryan Sell	CDC Software - Controller, North America	2002 Summit Boulevard, Suite 700, Atlanta, Georgia 30319	8/1/2007 - 9/30/2011
Matt Lavalle	CFO, CDC Software and CFO CDC Corporation	2002 Summit Boulevard, Suite 700, Atlanta, Georgia 30319	7/7/2008 - 1/14/2011
John Stone	Chief Financial Officer, CDC Corporation	2002 Summit Boulevard, Suite 700, Atlanta, Georgia 30319	1/18/2011-9/12/2011
Robert Harris	Chief Accounting Officer	2002 Summit Boulevard, Suite 700, Atlanta, Georgia 30319	11/19/2009 - Present
Quince (Michael) Wu	Sr. Financial Analyst	2002 Summit Boulevard, Suite 700, Atlanta, Georgia 30319	5/9/2006 - 3/31/2011
Hyuk (Danny) Kwon	Accounting Specialist	2002 Summit Boulevard, Suite 700, Atlanta, Georgia 30319	2/4/2008 - 8/3/2010
Sharon Desportes	Senior Accountant	2002 Summit Boulevard, Suite 700, Atlanta, Georgia 30319	3/2/2011 - Present
Carol McClain	Senior Manager, Accounting	2002 Summit Boulevard, Suite 700, Atlanta, Georgia 30319	11/1/2007 - Present

SHARES DIRECTLY OR INDIRECTLY OWNED BY PETER YIP

ATTACHMENT 21

NAME AND ADDRESS	TITLE	NATURE OF OWNERSHIP	NUMBER OF SHARES	PERCENTAGE OF STOCK OWNERSHIP
Golden Tripod Technology Limited c/o Xinhua News Agency 20F, Dacheng Plaza 127 Xuanwumen St. (W) Beijing	Shareholder		2,454,244.00	5.69%
Peter Yip 11/f ING Tower 308 Des Voeus Road Central Hong Kong	Asia Pacific Online Ltd. Spouse of Peter Yip		5,658,750.00 1,662,999.00	 17.00%
TOTAL OUTSTANDING SHARES			43,066,697	22.69%

NAME AND ADDRESS	TITLE	NATURE AND PERCENTAGE OF STOCK OWNERSHIP
Peter Yip 11/f ING Tower 308 Des Voeus Road Central Hong Kong	Director	
Fred Wang 11/f ING Tower 308 Des Voeus Road Central Hong Kong	Director	
John Clough 11/f ING Tower 308 Des Voeus Road Central Hong Kong	Interim CEO	
Edward P. Swift c/o M. LaCascia Wilmer Cutler Pickering Hale and Do 60 State Street Boston, MA 02109	General Counsel	
Zhou Shunao 11/f ING Tower 308 Des Voeus Road Central Hong Kong	Vice Chairman of the Board	

22 . Former partners, officers, directors and shareholders

None ☒ a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

NAME	ADDRESS	DATE OF WITHDRAWAL
None <input type="checkbox"/>	b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within one year immediately preceding the commencement of this case.	

NAME AND ADDRESS	TITLE	DATE OF TERMINATION
Dr. Raymond Ch'ien	Director	October 3, 2011
Thomas M. Britt, III	Director	October 4, 2011
John Stone	Chief Financial Officer	September 12, 2011
Simon Wong	Director	[NEED DATE]
Stephen Dexter	Chief Accounting Officer	June 3, 2011
Matt Lavallo	Chief Financial Officer	January 26, 2011
Don Novajosky	Corporate Secretary / Associate General Counsel	September 24, 2011

23 . Withdrawals from a partnership or distributions by a corporation

None ☐ If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS

OF RECIPIENT,
RELATIONSHIP TO DEBTOR

See Attachment 23

DATE AND PURPOSE
OF WITHDRAWAL

AMOUNT OF MONEY
OR DESCRIPTION AND
VALUE OF PROPERTY

24. Tax Consolidation Group.

None ☒ If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION

TAXPAYER IDENTIFICATION NUMBER (EIN)

25. Pension Funds.

None ☒ If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND

TAXPAYER IDENTIFICATION NUMBER (EIN)

<u>Name</u>	<u>Address</u>	<u>Relationship to Debtor</u>	<u>Date of Withdrawal</u>	<u>Purpose of Withdrawal</u>	<u>Amt of Money or Description and Value of Property</u>
Thomas M. Britt, III	Debevoise & Plimpton LLP 13/F Entertainment Building 30 Queen's Road Central Hong Kong	Director	10/26/10	Director Fees	\$ 18,125.00
			01/31/11	Director Fees	\$ 18,125.00
			04/29/11	Director Fees	\$ 18,125.00
			07/31/11	Director Fees	\$ 18,125.00
Raymond K.F. Ch'ien	11/F ING Tower 308 Des Voeux Road Central Hong Kong	Director	10/26/10	Director Fees	\$ 5,937.50
			01/31/11	Director Fees	\$ 5,937.50
			04/29/11	Director Fees	\$ 5,937.50
			07/31/11	Director Fees	\$ 5,937.50
Peter Yip	11/F ING Tower 308 Des Voeux Road Central Hong Kong	Director	10/26/10	Director Fees	\$ 5,000.00
			01/31/11	Director Fees	\$ 5,000.00
			04/29/11	Director Fees	\$ 5,000.00
			07/31/11	Director Fees	\$ 5,000.00
Fred Wang (Wang Cheung Yue)	Salon Films (H.K.) Ltd 6 Devon Road Kowloon Tong Kowloon, Hong Kong	Director	10/26/10	Director Fees	\$ 15,625.00
			01/31/11	Director Fees	\$ 15,625.00
			04/29/11	Director Fees	\$ 15,625.00
			07/31/11	Director Fees	\$ 15,625.00
John Clough	11/F ING Tower 308 Des Voeux Road Central Hong Kong	Director	10/26/10	Director Fees	\$ 25,625.00
			01/31/11	Director Fees	\$ 25,625.00
			04/29/11	Director Fees	\$ 25,625.00
			07/31/11	Director Fees	\$ 25,625.00
			08/31/11	Salary	\$ 28,065.00
APOL	11/F ING Tower 308 Des Voeux Road Central Hong Kong	CEO	9/30/11	Salary	\$ 30,000.00
			10/27/10	Executive Consulting	\$ 41,667.00
			11/26/10	Executive Consulting	\$ 41,667.00
			12/29/10	Executive Consulting	\$ 41,667.00
			01/31/11	Executive Consulting	\$ 41,667.00
			02/23/11	Executive Consulting	\$ 41,667.00
			03/25/11	Executive Consulting	\$ 41,667.00
			04/28/11	Executive Consulting	\$ 41,667.00
			06/07/11	Executive Consulting	\$ 41,667.00
			06/27/11	Executive Consulting	\$ 41,667.00
			08/08/11	Executive Consulting	\$ 41,667.00
			08/31/11	Executive Consulting	\$ 41,667.00
			09/27/11	Executive Consulting	\$ 41,667.00
Ed Swift	2002 Summitt Blvd, Suite 700 Atlanta, Ga 30319	Senior Legal Counsel	02/15/11	Salary	\$ 9,091.00
			02/28/11	Salary	\$ 8,333.34
			03/15/11	Salary	\$ 8,333.34
			03/31/11	Salary	\$ 8,333.34
			04/15/11	Salary	\$ 8,333.34
			04/30/11	Salary	\$ 8,333.34
			05/15/11	Salary	\$ 8,333.34
			05/31/11	Salary	\$ 8,333.34
			06/15/11	Salary	\$ 8,333.34
			06/30/11	Salary	\$ 8,333.34
			07/15/11	Salary	\$ 8,333.34
			07/29/11	Salary	\$ 8,333.34
			08/15/11	Salary	\$ 8,333.34
			08/31/11	Salary	\$ 8,333.34
			09/15/11	Salary	\$ 28,333.34
			09/30/11	Salary	\$ 8,333.34
			10/15/11	Salary	\$ 8,333.34
			10/31/11	Salary	\$ 8,333.34

John Stone	2002 Summitt Blvd, Suite 700 Atlanta, Ga 30319	CFO	01/31/11	Salary	\$	9,470.78
			02/15/11	Salary	\$	10,416.67
			02/28/11	Salary	\$	10,416.67
			03/15/11	Salary	\$	10,416.67
			03/31/11	Salary	\$	10,416.67
			04/15/11	Salary	\$	10,416.67
			04/30/11	Salary	\$	10,416.67
			05/15/11	Salary	\$	10,416.67
			05/31/11	Salary	\$	10,416.67
			06/15/11	Salary	\$	10,416.67
			06/30/11	Salary	\$	10,416.67
			07/15/11	Salary	\$	10,416.67
			07/29/11	Salary	\$	10,416.67
			08/15/11	Salary	\$	10,416.67
			08/31/11	Salary	\$	10,416.67
			09/15/11	Salary	\$	7,576.73
			09/15/11	Severance	\$	250,000.00
Matt Lavelle	2002 Summitt Blvd, Suite 700 Atlanta, Ga 30319	CFO	10/15/10	Salary	\$	11,250.00
			10/31/10	Salary	\$	11,250.00
			11/15/10	Salary	\$	11,250.00
			11/30/10	Salary	\$	11,250.00
			12/15/10	Salary	\$	11,250.00
			12/31/10	Salary	\$	11,250.00
			01/14/11	Salary	\$	11,250.00
			01/14/11	Salary	\$	11,250.00
			02/15/11	Salary	\$	10,384.20

ATTACHMENT 23

Participant / Transferee Name	Grant Date	Reference Number	Exercise Method Code	Exercise Date	Options Exercised	Shares Sold	Shares Withheld	Shares Issued	Grant Price	FMV Price at Exercise	Sell Price	Taxable Gain Amount	Option Cost	Backup Withholding
Novajosky, Donald L	03/03/2011	1691895	RWH	09/05/2011	430	0	156	274	\$0.0000	\$1.6000	\$0.0000	\$688.00	\$0.00	\$0.00
Pacific Online Limited, Asia	03/03/2011	1691887	RWH	09/03/2011	454,206	0	0	454206	\$0.0000	\$1.6000	\$0.0000	\$726,729.60	\$0.00	\$0.00
Clough, John	03/03/2011	1691882	RWH	09/03/2011	41,186	0	0	41186	\$0.0000	\$1.6000	\$0.0000	\$65,897.60	\$0.00	\$0.00
Chien, K. F. R	08/04/2010	1610443	RWH	11/04/2010	1,039	0	0	1039	\$0.0000	\$4.8000	\$0.0000	\$4,987.20	\$0.00	\$0.00
Chien, K. F. R	08/04/2010	1657345	RWH	02/04/2011	1,040	0	0	1040	\$0.0000	\$3.4700	\$0.0000	\$3,608.80	\$0.00	\$0.00
Chien, K. F. R	08/04/2010	1678626	RWH	05/04/2011	1,040	0	0	1040	\$0.0000	\$3.0500	\$0.0000	\$3,172.00	\$0.00	\$0.00
Chien, K. F. R	08/04/2010	1686823	RWH	08/04/2011	1,040	0	0	1040	\$0.0000	\$1.4200	\$0.0000	\$1,476.80	\$0.00	\$0.00
Chien, K. F. R	03/03/2011	1691881	RWH	09/03/2011	19,029	0	0	19029	\$0.0000	\$1.6000	\$0.0000	\$30,446.40	\$0.00	\$0.00
Wang, Cheung Yue Fred	08/04/2010	1610445	RWH	11/04/2010	519	0	0	519	\$0.0000	\$4.8000	\$0.0000	\$2,491.20	\$0.00	\$0.00
Wang, Cheung Yue Fred	08/04/2010	1657347	RWH	02/04/2011	520	0	0	520	\$0.0000	\$3.4700	\$0.0000	\$1,804.40	\$0.00	\$0.00
Wang, Cheung Yue Fred	08/04/2010	1678628	RWH	05/04/2011	520	0	0	520	\$0.0000	\$3.0500	\$0.0000	\$1,586.00	\$0.00	\$0.00
Wang, Cheung Yue Fred	08/04/2010	1686825	RWH	08/04/2011	520	0	0	520	\$0.0000	\$1.4200	\$0.0000	\$738.40	\$0.00	\$0.00
Wang, Cheung Yue Fred	03/03/2011	1691883	RWH	09/03/2011	13,274	0	0	13274	\$0.0000	\$1.6000	\$0.0000	\$21,238.40	\$0.00	\$0.00

CDC AWARDS 10/4/10 to 10/4/11

ATTACHMENT 23

Participant Name	Global ID	Grant Type Code	Grant ID	Reload From	Grant Date	Grant Issuance Activity Type	Grant Activity Date	Options/Awards Granted	Options Outstanding	Options Exercisable	Grant Price	FMV at Grant	Aggregate Grant Price
Britt, Tom	002859	SAR	7910		01/03/2011	Grants Issued	05/18/2011	28,333	28333	28333	\$3.5000	\$0.0000	\$99,165.50
Chien, K. F. R	002918	SAR	7911		01/03/2011	Grants Issued	05/18/2011	30,000	30000	30000	\$3.5000	\$0.0000	\$105,000.00
Clough, John	002917	SAR	7909		01/03/2011	Grants Issued	05/18/2011	43,333	43333	43333	\$3.5000	\$0.0000	\$151,665.50
Wang, Cheung Yue Fred	003202	SAR	7912		01/03/2011	Grants Issued	05/18/2011	15,000	15000	15000	\$3.5000	\$0.0000	\$52,500.00
Chien, K. F. R	002918	RSA	7899		03/03/2011	Grants Issued	03/22/2011	38,059	19030	1	\$0.0000	\$0.0000	\$0.00
Clough, John	002917	RSA	7900		03/03/2011	Grants Issued	03/22/2011	82,371	41185	0	\$0.0000	\$0.0000	\$0.00
Novajosky, Donald L	000359	RSA	7902		03/03/2011	Grants Issued	05/02/2011	860	430	0	\$0.0000	\$0.0000	\$0.00
Pacific Online Limited, Asia	002259	RSA	7916		03/03/2011	Grants Issued	05/19/2011	908,411	454205	0	\$0.0000	\$0.0000	\$0.00
Wang, Cheung Yue Fred	003202	RSA	7901		03/03/2011	Grants Issued	03/22/2011	26,547	13273	0	\$0.0000	\$0.0000	\$0.00

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date November 7, 2011

Signature /s/ John Clough
John Clough
Interim CEO

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

In re **CDC Corporation**Case No. **11-79079**

Debtor

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
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None

Sub-Total >	0.00	(Total of this page)
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Total >	0.00
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(Report also on Summary of Schedules)

0 continuation sheets attached to the Schedule of Real Property

In re **CDC Corporation**Case No. **11-79079**

Debtor

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property."

If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1. Cash on hand	X			
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		Merrill Lynch; Acct. No. ****7761	-	769.00
		MorganStanleySmithBarney; Acct. No. ***5c10	-	261,285.00
		MorganStanleySmithBarney; Acct. No. ***7806	-	181.97
		The Bank of New York; Acct. No. ***8425	-	449.57
		Wells Fargo; Acct. No. ***1134	-	606,183.00
		Standard Chartered; Acct. No. ***0672	-	214,390.00
		Standard Chartered; Acct. No. ***4252	-	469,374.17
		Standard Chartered; Acct. No. ***8850	-	6,132.27
		Standard Chartered; Acct. No. ***7873	-	924.59
		Haitong International Securities (formerly:Taifook Securities); Acct. No. ***2822	-	922.71
		Bear Stearns; Acct. No. ***8394	-	6,729.70
		Citibank; Acct. No. ***3891	-	250.00
		DBS; Acct. No. ***1207	-	768.97
		Citibank; Acct. No. ***3912	-	50,718.34
		JMP Securities; Acct. No. ***0513	-	0.00
		MacQuarie; Acct. No. ***2797	-	0.00
		RaymondJames; Acct. No. ***8110	-	0.00
		JP Morgan; Acct. No. ***4394	-	0.00

Sub-Total > **1,619,079.29**
(Total of this page)

3 continuation sheets attached to the Schedule of Personal Property

In re **CDC Corporation**Case No. **11-79079**

Debtor

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
3. Security deposits with public utilities, telephone companies, landlords, and others.	X			
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10. Annuities. Itemize and name each issuer.	X			
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.		100 Shares Callidus Software Inc. (CALD)	-	480.00
		Interest in Subsidiaries [See Attachment 18]	-	160,381,385.00
		Menue (fka BBMF) Investment	-	12,133,506.00
14. Interests in partnerships or joint ventures. Itemize.	X			

Sub-Total > **172,515,371.00**
(Total of this page)

Sheet 1 of 3 continuation sheets attached
to the Schedule of Personal Property

In re **CDC Corporation**Case No. **11-79079**

Debtor

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
16. Accounts receivable.	X			
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.		[See Attachment B-21]	-	Unknown
22. Patents, copyrights, and other intellectual property. Give particulars.	X			
23. Licenses, franchises, and other general intangibles. Give particulars.	X			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.	X			

Sub-Total > **0.00**
(Total of this page)

Sheet 2 of 3 continuation sheets attached
to the Schedule of Personal Property

OTHER CONTINGENT AND UNLIQUIDATED CLAIMS OF EVERY NATURE

A. Evolution. On March 2, 2010, Debtor filed a complaint against Evolution CDC SPV Ltd., Evolution Master Fund Ltd., SPC, Segregated Portfolio M and E1 Fund Ltd. (collectively, "Evolution"), in the Supreme Court of the State of New York, County of New York, alleging breach of non-disclosure agreements, breach of the Note Purchase Agreement, and tortious interference with business relations. Debtor believes that the suit remains pending.

B. Rajan Vaz. In August 2010, Rajan Vaz's employment with Software Galleria, Inc. was terminated for cause, including, without limitation, the following:

1. Mr. Vaz exhibited a persistent and intentional failure to comply with several established CDC and SGI corporate policies. These violations included the hiring of employees and contractors without proper authorization, entering into multiple profit sharing arrangements in India without the proper legal and corporate authorization, and failing to abide by CDC's corporate authority matrix. Furthermore, despite repeated instructions, he failed to terminate the employment of the local BPO management team as part of the eventual shutdown of the BPO operations.
2. Misappropriation and Conversion. Mr. Vaz misappropriated and misused assets of the Company and SGI, including the direction of funds to India, which was used for improper purposes.
3. Fraud. Mr. Vaz caused SGI to enter into an apartment lease with TAV Holdings, LLC, a company affiliated with him, for the rental of a house in Jersey City, NJ, and his ownership interest in TAV was not disclosed until this relationship was discovered in 2010, after several years of rental payments being made.
4. Violations of Laws. During his tenure as an employee of SGI and CDC, he caused several violations of Indian law to occur relating to the operation of the Horizon BPO operations in India, including the failure to properly and timely compensate employees and other persons for services performed, and the non-payment of certain taxes to the relevant authorities in India.
5. Non-competition & Non-solicitation. He engaged in conduct that is in violation of the non-competition and non-solicitation provisions of his employment agreement by and among Mr. Vaz, China.com Corporation Ltd. and Software Galleria, Inc. dated March 2, 2000.

Mr. Vaz's actions required Debtor to fund the associated losses in an amount in excess of the aggregate amount of \$9.1 million owed to CDC Corporation.

In re **CDC Corporation**

Case No. **11-79079**

Debtor

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.	X			
29. Machinery, fixtures, equipment, and supplies used in business.	X			
30. Inventory.	X			
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.	X			

Sub-Total > **0.00**
(Total of this page)
Total > **174,134,450.29**

(Report also on Summary of Schedules)

Sheet **3** of **3** continuation sheets attached
to the Schedule of Personal Property

In re **CDC Corporation**Case No. **11-79079**

Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor" ,include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	H U S B A N D W I F E J O I N T C O M M U N I T Y	D A T E C L A I M W A S I N C U R R E D, N A T U R E O F L I E N, A N D D E S C R I P T I O N A N D V A L U E O F P R O P E R T Y S U B J E C T T O L I E N	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M W I T H O U T D E D U C T I N G V A L U E O F C O L L A T E R A L	U N S E C U R E D P O R T I O N, I F A N Y
Account No.								
			Value \$					
Account No.								
			Value \$					
Account No.								
			Value \$					
Account No.								
			Value \$					
Subtotal (Total of this page)								
Total (Report on Summary of Schedules)							0.00	0.00

0 continuation sheets attached

In re **CDC Corporation**Case No. **11-79079**

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☒ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

☐ **Domestic support obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

☐ **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

☐ **Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$11,725* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

☐ **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

☐ **Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$5,775* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

☐ **Deposits by individuals**

Claims of individuals up to \$2,600* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

☐ **Taxes and certain other debts owed to governmental units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

☐ **Commitments to maintain the capital of an insured depository institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).

☐ **Claims for death or personal injury while debtor was intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

0 continuation sheets attached

In re **CDC Corporation**Case No. **11-79079**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		Legal Fees				
Brown Eassa and McLeod LLP Attn: Bob Eassa 1999 Harrison St 18th Floor Oakland, CA 94612	-					18,249.50
Account No.		Legal Fees				
California Business Law Office Attn: Ben Steves 19925 Stevens Creek Blvd. Cupertino, CA 95014	-				X	85,497.00
Account No.		Legal Fees				
Chorey Taylor & Fell nka Barnes & Thornburg Attn: T. Gallo 3475 Piedmont Rd, N.E., Ste. 1700 Atlanta, GA 30305	-					14,899.00
Account No.		Legal Fees				
Coleman Talley LLP 7000 Central Parkway NE Ste. 1150 Atlanta, GA 30328	-					1,194.00
Subtotal (Total of this page)						119,839.50

4 continuation sheets attached

In re **CDC Corporation**

Case No. **11-79079**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
			DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.			as of 9/30/11				
Consolidated Intercompany Balance c/o CDC Software Inc 2002 Summit Blvd., Ste. 700 Atlanta, GA 30319		-					40,012,228.87
Account No.			Director Fees				
Corporate Director Fees 2002 Summit Blvd., Ste. 700 Atlanta, GA 30319		-					70,313.00
Account No.			Legal Fees				
Covington & Burlington 12001 Pennsylvania Ave NW Washington, DC 20004		-					38,228.00
Account No.			Audit Fees				
Deloitte & Touche, LLP Attn: Bob Johnson 191 Peachtree St., Ste. 2000 Atlanta, GA 30303		-					675,019.00
Account No.			Employee Bonus				
Edward Swift c/o Michael LaCascia Wilmer Cutler Pickering Hale and Do 60 State Street Boston, MA 02109		-					22,500.00
Sheet no. <u>1</u> of <u>4</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							
Subtotal (Total of this page)							40,818,288.87

In re **CDC Corporation**

Case No. **11-79079**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I T E D	D I S P U T E D	AMOUNT OF CLAIM
			DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.			Judgment				
Evolution CDC SPV Ltd. Aaron M. Zeisler, Satterlee Stephen 230 Park Ave, 11th Fl New York, NY 10169		-				X	66,838,659.00
Account No.			For Notice Purposes Only				
Executive Consulting Agreement APOL Scotia Centre, 4th Floor, POB 2804 George Town, Grand Cayman KY1-1112 Cayman Islands		-					0.00
Account No.			Legal Fees				
Fensterstock & Partners LLP Attn: Blair Fensterstock 30 Wall Street New York, NY 10005		-					130,403.00
Account No.			Legal Fees				
Filice Brown Eassa and McLeod LLP 1999 Harrison Street 18th Floor Oakland, CA 94612		-					17,804.00
Account No.			Legal Fees				
Fisher & Phillips Attn: C.R. Wright 1075 Peachtree St NE Ste. 3500 Atlanta, GA 30309		-				X	55,822.00
Sheet no. <u>2</u> of <u>4</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							
Subtotal (Total of this page)							67,042,688.00

In re **CDC Corporation**Case No. **11-79079**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
			DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.			Legal Fees				15,392.00
Greenburg Traurig 1750 Tysons Blvd., Ste. 1200 Mc Lean, VA 22102		-					
Account No.			Legal Fees				834.68
Kasowitz Benson Torres & Friedman L Attn: Christopher P. Johnson 1633 Broadway New York, NY 10019		-					
Account No.			Professional Services				17,363.00
Mellon Investor Services, Inc. 30 Broad Street New York, NY 10286		-					
Account No.			Legal Fees				385,000.00
Olshan Grundman Frome Rosenzweig & Attn: Thomas Fleming 65 East 55th St New York, NY 10022		-					
Account No.			Note				Unknown
Rajan Vaz 29 Rosenbrook Drive Lincoln Park, NJ 07035		-				X	
Sheet no. <u>3</u> of <u>4</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							418,589.68
Subtotal (Total of this page)							

In re **CDC Corporation**Case No. **11-79079**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
			DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. ****1778 Thomson Reuters Markets, LLC PO Box 415983 Boston, MA 02241		-	PR Professional Services				17,871.06
Account No. Weinstein Smith c/o Joseph A. Smith Ellenoff Grossman & Schole LLP 150 E. 42nd Street New York, NY 10017		-	Legal Fees				11,642.00
Account No. West Publishing Corp dba Serengeti Law 155 108th Ave NE Ste. 650 Bellevue, WA 98004		-	Professional Services				2,000.00
Account No. Wilmer Hale Attn: Michael J. Lacascia 60 State Street Boston, MA 02109		-	Legal Fees				22,596.96
Account No. 							
Sheet no. <u>4</u> of <u>4</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)
							54,110.02
(Report on Summary of Schedules)							Total 108,453,516.07

In re **CDC Corporation**Case No. **11-79079**

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
Asia Pacific Online Ltd. 11/f ING Tower 308 Des Voeus Road Central Hong Kong	Executive Services Agreement, effective January 1, 2010, by and between Asia Pacific Online Ltd. and CDC Corporation
Catalyst 2002 Summit Blvd., Ste. 700	Plan Merger Agreement - 401k
CDC Corporation 2002 Summit Blvd., Ste. 700 Atlanta, GA 30319	CDC Corporation 1999 Employee Stock Option Plan, as amended as of April 28, 2000
CDC Corporation 2002 Summit Blvd., Ste. 700 Atlanta, GA 30319	CDC Corporation 2004 Employee Share Purchase Plan
CDC Corporation 2002 Summit Blvd., Ste. 700 Atlanta, GA 30319	CDC Corporation 2005 Stock Incentive Plan, as amended
CDC Games Corp & CDC Software Corp 2002 Summit Blvd., Ste. 700 Atlanta, GA 30319	Registration Rights Agreement, dated November 13, 2006, by and among CDC Corporation, CDC Games Corporation and CDC Software Corporation
CDC Software Corporation 2002 Summit Blvd., Ste. 700 Atlanta, GA 30319	Services Agreement dated August 6, 2009 by and between CDC Software Corporation and Debtor, as amended by that certain Addendum No. 1 to Services Agreement on May 28, 2010, and as further amended by Addendum No. 2 to Services Agreement effective October 1, 2010.
CDC Software Corporation 2002 Summit Blvd., Ste. 700 Atlanta, GA 30319	Trademark License Agreement, dated August 6, 2009, by and between CDC Software Corporation and CDC Corporation
Edward P. Swift c/o M. LaCascia Wilmer Cutler Pickering Hale and Do 60 State Street Boston, MA 02109	Employment Agreement
Haitong Int'l Securities Co Ltd. Unit 2808 Haigong Securities Tower 689 Guangdong Road Shanghai, P.R. China	Placing Agreement for disposal of 5,600,000 shares in China.com

In re **CDC Corporation**

Case No. **11-79079**

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES
(Continuation Sheet)

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
IMI 2002 Summit Blvd., Ste. 700 Atlanta, GA 30319	Plan Merger Agreement - 401k
Marsh USA, Inc.	Brokerage Agreement
Pivotal 2002 Summit Blvd., Ste. 700 Atlanta, GA 30319	Plan Merger Agreement - 401k
Prudential Retirement Ins & Annuity Defined Contribution Administration PO Box 2975 Hartford, CT 06104	Indemnity Letter dated 11/20/08
Prudential Retirement Ins & Annuity Defined Contribution Administration PO Box 2975 Hartford, CT 06104	Administrative Services Agreement dated 11/20/08
Prudential Retirement Ins & Annuity Defined Contribution Administration PO Box 2975 Hartford, CT 06104	Trust Agreement dated 11/20/08
Prudential Retirement Ins & Annuity Defined Contribution Administration PO Box 2975 Hartford, CT 06104	Investment Agreement dated 11/20/08
Prudential Retirement Ins & Annuity Defined Contribution Administration PO Box 2975 Hartford, CT 06104	Contract Authorization Letter dated 11/20/08
Prudential Retirement Ins & Annuity Defined Contribution Administration PO Box 2975 Hartford, CT 06104	Employer Identification Form dated 11/20/08
Prudential Retirement Ins & Annuity Defined Contribution Administration PO Box 2975 Hartford, CT 06104	QDRO Policies dated 11/20/08
Prudential Retirement Ins & Annuity Defined Contribution Administration PO Box 2975 Hartford, CT 06104	Participation Agreement dated 12/8/08

Sheet 1 of 2 continuation sheets attached to the Schedule of Executory Contracts and Unexpired Leases

In re **CDC Corporation**

Case No. **11-79079**

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES
(Continuation Sheet)

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
Prudential Retirement Ins & Annuity Defined Contribution Administration PO Box 2975 Hartford, CT 06104	415 Amendment Agreement dated 12/8/08
Prudential Retirement Ins & Annuity Defined Contribution Administration PO Box 2975 Hartford, CT 06104	Auto Rollover Agreement dated 12/8/08
Prudential Retirement Ins & Annuity Defined Contribution Administration PO Box 2975 Hartford, CT 06104	Control Group Statement dated 12/8/08
Prudential Retirement Ins & Annuity Defined Contribution Administration PO Box 2975 Hartford, CT 06104	401k Plan dated 12/8/08
Prudential Retirement Ins & Annuity Defined Contribution Administration PO Box 2975 Hartford, CT 06104	Written Administrative Policy dated 12/8/08
Prudential Retirement Ins & Annuity Defined Contribution Administration PO Box 2975 Hartford, CT 06104	Loan Policy dated 12/8/08
Ross Systems Inc. 2002 Summit Blvd, Ste. 700 Atlanta, GA 30319	Ross Systems, Inc. 1998 Stock Option Plan (Assumed by CDC Corporation)
Saratoga 2002 Summit Blvd., Ste. 700 Atlanta, GA 30319	Plan Merger Agreement - 401k
Somerly Limited 10/F The Hong Kong Club Building 3A Chater Road Central, Hong Kong	Engagement Letter for 5% placing of China.com shares

Sheet 2 of 2 continuation sheets attached to the Schedule of Executory Contracts and Unexpired Leases

In re **CDC Corporation**

Case No. **11-79079**

Debtor

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Paul Hastings Janofsky & Walker 515 South Flower Street 25th Floor Los Angeles, CA 90071	CDC Software Corporation 2002 Summit Blvd., Ste. 700 Atlanta, GA 30319

0

continuation sheets attached to Schedule of Codebtors

United States Bankruptcy Court
Northern District of Georgia - Atlanta DivisionIn re **CDC Corporation**

Debtor(s)

Case No. **11-79079**Chapter **11****DECLARATION CONCERNING DEBTOR'S SCHEDULES**

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Interim CEO of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of **18** sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date **November 7, 2011**Signature **/s/ John Clough****John Clough**
Interim CEO

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

United States Bankruptcy Court
Northern District of Georgia - Atlanta Division

In re **CDC Corporation**

Debtor

Case No. **11-79079**Chapter **11**

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	0.00		
B - Personal Property	Yes	4	174,134,450.29		
C - Property Claimed as Exempt	No	0			
D - Creditors Holding Secured Claims	Yes	1		0.00	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	1		0.00	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	5		108,453,516.07	
G - Executory Contracts and Unexpired Leases	Yes	3			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No	0			N/A
J - Current Expenditures of Individual Debtor(s)	No	0			N/A
Total Number of Sheets of ALL Schedules		16			
Total Assets			174,134,450.29		
Total Liabilities				108,453,516.07	